Form No. MGT-7

Annual Return (other than OPCs and Small Companies)
[Pursuant to sub-section (1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11 of the Companies (Management and Administration) Rules, 2014]



Form language
(•) English ( ) Hindi

*All fields marked in * are mandatory*

Refer instruction kit for filing the form

I REGISTRATION AND OTHER DETAILS

i *Corporate Identity Number (CIN) U65999MH2017PTC295967

ii (a) *Financial year for which the annual return is being filed (From date) (DD/MM/YYYY) 01/04/2025

(b) *Financial year for which the annual return is being filed (To date) (DD/MM/YYYY) 31/03/2026

(c) *Type of Annual filing (•) Original ( ) Revised

(d) SRN of MGT-7 filed earlier for the same financial years

iii

Particulars	As on filing date	As on the financial year end date
Name of the company	PROFECTUS CAPITAL PRIVATE LIMITED	PROFECTUS CAPITAL PRIVATE LIMITED
Registered office address	Office No. 3B, 35 to 40,3rd Floor, Phoenix Paragon Plaza, L B S Marg,Kurla,Mumbai,Mumbai,Maharashtra,India, 400070	B-17, 4th Floor, Art Guild House, Phoenix Market City, Kurla West, Mumbai, Maharashtra, India 400070
Latitude details	19.0856	19.071994
Longitude details	72.88881	72.884077

(a) *Photograph of the registered office of the Company showing external building and name prominently visible Photo_RO.pdf

(b) *Permanent Account Number (PAN) of the company AA******6N

(c) *e-mail ID of the company *****iance@profectuscapital.com

(d) *Telephone number with STD code 91********00

(e) Website: www.profectuscapital.com

iv *Date of Incorporation (DD/MM/YYYY): 09/06/2017

v (a) *Class of Company (as on the financial year end date)
(Private company/Public Company/One Person Company): Private company

(b) *Category of the Company (as on the financial year end date)
(Company limited by shares/Company limited by guarantee/Unlimited company): Company limited by shares

(c) *Sub-category of the Company (as on the financial year end date)
(Indian Non-Government company/Union Government Company/State Government Company/ Guarantee and association company/Subsidiary of Foreign Company): Indian Non-Government company

vi *Whether company is having share capital (as on the financial year end date): (●) Yes ( ) No

vii (a) Whether shares listed on recognized Stock Exchange(s): ( ) Yes (●) No

(b) Details of stock exchanges where shares are listed

S. No.	Stock Exchange Name	Code

viii Number of Registrar and Transfer Agent:

CIN of the Registrar and Transfer Agent	Name of the Registrar and Transfer Agent	Registered office address of the Registrar and Transfer Agents	SEBI registration number of Registrar and Transfer Agent

ix * (a) Whether Annual General Meeting (AGM) held: (●) Yes ( ) No

(b) If yes, date of AGM (DD/MM/YYYY): 29/05/2026

(c) Due date of AGM (DD/MM/YYYY): 30/09/2026

(d) Whether any extension for AGM granted: ( ) Yes (●) No

(e) If yes, provide the Service Request Number (SRN) of the GNL-1 application form filed for extension:

(f) Extended due date of AGM after grant of extension (DD/MM/YYYY):

(g) Specify the reasons for not holding the same

II PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

i *Number of business activities: 1

S. No.	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	K	Financial and insurance activities	66	Other financial activities	100

III PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

i *No. of Companies for which information is to be given: 1

S. No.	CIN /FCRN	Other registration number	Name of the company	Holding/ Subsidiary/Associate/Joint Venture	% of shares held
1	L67120MH1993PLC070739		UGRO CAPITAL LIMITED	Holding	100.00

IV SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

i SHARE CAPITAL

(a) Equity share capital

Particulars	Authorised Capital	Issued capital	Subscribed capital	Paid Up capital
Total number of equity shares	980000000.00	750299586.00	750299586.00	750299586.00
Total amount of equity shares (in rupees)	9800000000.00	7502995860.00	7502995860.00	7502995860.00

Number of classes: 1

Class of shares Equity Share of Rs.10/- Each	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Number of equity shares	980000000	750299586	750299586	750299586
Nominal value per share (in rupees)	10	10	10	10
Total amount of equity shares (in rupees)	9800000000	7502995860	7502995860	7502995860

(b) Preference share capital

Particulars	Authorised Capital	Issued capital	Subscribed capital	Paid Up capital
Total number of preference shares	20000000.00	0.00	0.00	0.00
Total amount of preference shares (in rupees)	200000000.00	0.00	0.00	0.00

Number of classes 1

Class of shares Preference shares of Rs. 10/- Each	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Number of preference shares	20000000	0	0	0
Nominal value per share (in rupees)	10	10	10	10
Total amount of preference shares (in rupees)	200000000.00	0.00	0	0

(c) Unclassified share capital

Particulars	Authorised Capital
Total amount of unclassified shares	0

(d) Break-up of paid-up share capital

Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
	Physical	DEMAT	Total			
(i) Equity shares						
At the beginning of the year	0	736999686	736999686.00	7369996860	7369996860	
Increase during the year	0.00	13299900.00	13299900.00	132999000.00	132999000.00	0.00
i Public Issues	0	0	0.00	0	0	
ii Rights issue	0	0	0.00	0	0	
iii Bonus issue	0	0	0.00	0	0	
iv Private Placement/ Preferential allotment	0	0	0.00	0	0	
v ESOPs	0	0	0.00	0	0	
vi Sweat equity shares allotted	0	0	0.00	0	0	
vii Conversion of Preference share	0	13299900	13299900.00	132999000	132999000	0
viii Conversion of Debentures	0	0	0.00	0	0	
ix GDRs/ADRs	0	0	0.00	0	0	
x Others, specify NA	0	0	0.00	0	0	
Decrease during the year	0.00	0.00	0.00	0.00	0.00	0
i Buy-back of shares	0	0	0.00	0	0	
ii Shares forfeited	0	0	0.00	0	0	
iii Reduction of share capital	0	0	0.00	0	0	
iv Others, specify NA	0	0	0.00	0	0	
At the end of the year	0.00	750299586.00	750299586.00	7502995860.00	7502995860.00	
(ii) Preference shares						
At the beginning of the year	0	13299900	13299900.00	132999000	132999000	
Increase during the year	0.00	0.00	0.00	0.00	0.00	0

Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
i Issues of shares	0	0	0.00	0	0	
ii Re-issue of forfeited shares	0	0	0.00	0	0	
iii Others, specify NA	0	0	0.00	0	0	
Decrease during the year	0.00	13299900.00	13299900.00	132999000.00	132999000.00	0
i Redemption of shares	0	0	0.00	0	0	
ii Shares forfeited	0	0	0.00	0	0	
iii Reduction of share capital	0	0	0.00	0	0	
iv Others, specify Conversion of shares	0	13299900	13299900.00	132999000	132999000	
At the end of the year	0.00	0.00	0.00	0.00	0.00	

ISIN of the equity shares of the company

ii Details of stock split/consolidation during the year (for each class of shares) 0

Class of shares		
Before split / Consolidation	Number of shares	
	Face value per share	
After split / consolidation	Number of shares	
	Face value per share	

iii Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company)

☐ Nil

Number of transfers 10

Attachments:

1. Details of shares/Debentures Transfers | Transfer Details.xlsm

iv Debentures (Outstanding as at the end of financial year)

(a) Non-convertible debentures

*Number of classes | 10

Classes of non-convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
PCPL10.48 LOA 25MY26 FV Rs 1lac	3500	100000	350000000.00
PCPL 10.48 LOA 28MY26 FV Rs1lac	1450	100000	145000000.00
PCPL 10.157 NCD16Jul27 FV Rs1lac	4900	75000	367500000.00
PCPL Rr NCD 30Sep27 FV Rs1lac	20500	100000	2050000000.00
PCPL 9.75 NCD 17Oct27 FV Rs1lac	7500	100000	750000000.00
PCPL 9.75 NCD 30Ap28 FV Rs10000	50000	10000	500000000.00
PCPL 9 NCD 19Jan28 FV Rs1lac	5000	100000	500000000.00
PCPL 9 NCD 20Feb28 FV Rs10000	50000	10000	500000000.00
PCPL 9 NCD 26Feb28 FV Rs10000	50000	10000	500000000.00
Repo Rate + 5.10 Spread Non-convertible debentures	0	0	0.00
Total	192850.00	605000.00	5662500000.00

Classes of non-convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Repo Rate + 5.10 Spread Non-convertible debentures	100020000	0	100020000	0.00
PCPL 10.48 LOA 25MY26 FV RS 1 LAC	350000000	0	0	350000000.00
PCPL 10.48 LOA 28MY26 FV RS 1 LAC	145000000	0	0	145000000.00
PCPL 10.157 NCD16JL27 FV RS 1 LAC	490000000	0	122500000	367500000.00
PCPL RR NCD 30SP27 FV RS 1 LAC	2050000000	0	0	2050000000.00
PCPL 9.75 NCD 17OT27 FV RS 1 LAC	0	750000000	0	750000000.00

PCPL 9.75 NCD 30AP28 FVRS10000	0	500000000	0	500000000.00
PCPL 9 NCD 19JN28 FV RS 1 LAC	0	500000000	0	500000000.00
PCPL 9 NCD 20FB28 FVRS10000	0	500000000	0	500000000.00
PCPL 9 NCD 26FB28 FVRS10000	0	500000000	0	500000000.00
Total	3135020000.00	2750000000.00	222520000.00	5662500000.00

(b) Partly convertible debentures

*Number of classes | 0

Classes of partly convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of partly convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(c) Fully convertible debentures

*Number of classes | 0

Classes of fully convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of fully convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(d) Summary of Indebtedness

Particulars	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	3135020000.00	2750000000.00	222520000.00	5662500000.00
Partly convertible debentures	0.00	0.00	0.00	0.00
Fully convertible debentures	0.00	0.00	0.00	0.00
Total	3135020000.00	2750000000.00	222520000.00	5662500000.00

v Securities (other than shares and debentures) 2

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Commercial Paper	500	500000	250000000	500000	250000000
Commercial Paper	200	500000	100000000	500000	100000000
Total	700		350000000		350000000

V Turnover and net worth of the company (as defined in the Companies Act, 2013)

i *Turnover 4548291733.58

ii * Net worth of the Company 11908635907

VI SHARE HOLDING PATTERN

A Promoters

S. No	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1	Individual/Hindu Undivided Family				
	(i) Indian	6	0.00	0	0.00
	(ii) Non-resident Indian (NRI)	0	0.00	0	0.00
	(iii) Foreign national (other than NRI)	0	0.00	0	0.00
2	Government				
	(i) Central Government	0	0.00	0	0.00
	(ii) State Government	0	0.00	0	0.00
	(iii) Government companies	0	0.00	0	0.00
3	Insurance companies	0	0.00	0	0.00
4	Banks	0	0.00	0	0.00
5	Financial institutions	0	0.00	0	0.00
6	Foreign institutional investors	0	0.00	0	0.00
7	Mutual funds	0	0.00	0	0.00
8	Venture capital	0	0.00	0	0.00
9	Body corporate (not mentioned above)	750299580	100.00	0	0.00
10	Others	0	0.00	0	0.00
	Total	750299586.00	100	0.00	0

Total number of shareholders (promoters) 7

B Public/Other than promoters

S. No	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1	Individual/Hindu Undivided Family				
	(i) Indian	0	0.00	0	0.00
	(ii) Non-resident Indian (NRI)	0	0.00	0	0.00
	(iii) Foreign national (other than NRI)	0	0.00	0	0.00
2	Government				
	(i) Central Government	0	0.00	0	0.00
	(ii) State Government	0	0.00	0	0.00
	(iii) Government companies	0	0.00	0	0.00
3	Insurance companies	0	0.00	0	0.00
4	Banks	0	0.00	0	0.00
5	Financial institutions	0	0.00	0	0.00
6	Foreign institutional investors	0	0.00	0	0.00
7	Mutual funds	0	0.00	0	0.00
8	Venture capital	0	0.00	0	0.00
9	Body corporate (not mentioned above)	0	0.00	0	0.00
10	Others	0	0.00	0	0.00
	Total	0.00	0	0.00	0

Total number of shareholders (other than promoters) 0

Total number of shareholders (Promoters + Public/Other than promoters) 7.00

Breakup of total number of shareholders (Promoters + Other than promoters)

Sl.No	Category	
1	Individual - Female	1
2	Individual - Male	5
3	Individual - Transgender	0
4	Other than individuals	1
	Total	7.00

C Details of Foreign institutional investors' (FIIs) holding shares of the company

Name of the FII	Address	Date of Incorporation	Country of Incorporation	Number of shares held	% of shares held

VII NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS
[Details of Promoters, Members (other than promoters), Debenture holders]

Details	At the beginning of the year	At the end of the year
Promoters	2	7
Members (other than promoters)	4	0
Debenture holders	5220	7351

VIII DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

A Composition of Board of Directors

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
A Promoter	1	0	0	0	0	0
B Non-Promoter	0	4	0	3	0.00	0.00

i Non-Independent	0	3	0	0	0	0
ii Independent	0	1	0	3	0	0
C Nominee Directors representing	0	0	0	0	0.00	0.00
i. Banks and FIs	0	0	0	0	0	0
ii Investing institutions	0	0	0	0	0	0
iii Government	0	0	0	0	0	0
iv Small share holders	0	0	0	0	0	0
v Others	0	0	0	0	0	0
Total	1	4	0	3	0.00	0.00

*Number of Directors and Key managerial personnel (who is not director) as on the financial year end date: 6

B (i) Details of directors and Key managerial personnel as on the closure of financial year

Name	DIN/PAN	Designation	Number of equity shares held	Date of cessation (after closure of financial year : If any) (DD/MM/YYYY)
SATYANANDA MISHRA	01807198	Director	0	
KARUPPASAMY SINGAM	03632212	Director	0	
RAJEEV KRISHNAMURALILAL AGARWAL	07984221	Director	0	
SHARAD AGARWAL	AGGPA8874Q	CEO	1	05/05/2026
RAJESH THAKUR	ACUPT6772G	CFO	1	
NITIN GANPAT PANGARKAR	AVYPP9215F	Company Secretary	0	07/04/2026

B (ii) *Particulars of change in director(s) and Key managerial personnel during the year 12

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation (DD/MM/YYYY)	Nature of change (Appointment/ Change in designation/ Cessation)
PRATIK JAIN	05347739	Director	08/12/2025	Cessation

SUDARSHAN SAMPATHKUMAR	01875316	Director	08/12/2025	Cessation
HOSSAMELDIN ABDELHAMID MOHAMED ABOUMOUSSA	08999601	Director	08/12/2025	Cessation
SHARAD AGARWAL	AGGPA8874Q	CEO	08/12/2025	Appointment
RAJESH THAKUR	ACUPT6772G	CFO	08/12/2025	Appointment
SANDIP MAHENDRA PARIKH	AGGPP9206K	CFO	08/12/2025	Cessation
SATYANANDA MISHRA	01807198	Director	08/12/2025	Appointment
KARUPPASAMY SINGAM	03632212	Director	08/12/2025	Appointment
RAJEEV KRISHNAMURALILAL AGARWAL	07984221	Director	08/12/2025	Appointment
KRISHNAN VENKATESWARAN SRINIVASAN	01827316	CEO	08/12/2025	Cessation
ASANKA RODRIGO	03010463	Director	08/12/2025	Cessation
KRISHNAN VENKATESWARAN SRINIVASAN	01827316	Whole-time director	08/12/2025	Cessation

IX MEETINGS OF MEMBERS/CLASS OF MEMBERS/ BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

A MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS

*Number of meetings held: 4

Type of meeting	Date of meeting (DD/MM/YYYY)	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
Extraordinary General Meeting	03/07/2025	2	2	100
Annual General Meeting	24/09/2025	2	2	100
Extraordinary General Meeting	09/12/2025	2	2	100
Extraordinary General Meeting	06/03/2026	2	2	100

B BOARD MEETINGS

*Number of meetings held: 9

S.No	Date of meeting (DD/MM/YYYY)	Total Number of directors as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	23/04/2025	5	5	100
2	22/05/2025	5	4	80
3	17/06/2025	5	5	100
4	29/07/2025	5	5	100
5	06/11/2025	5	5	100
6	08/12/2025	5	4	80
7	08/12/2025	3	3	100
8	08/01/2026	3	3	100
9	06/02/2026	3	3	100

C COMMITTEE MEETINGS

Number of meetings held: 18

S.No	Type of meeting	Date of meeting (DD/MM/YYYY)	Total Number of Members as on the date of meeting	Attendance	
				Number of members attended	% of attendance
1	Audit Committee	22/05/2025	3	3	100
2	Audit Committee	29/07/2025	3	3	100
3	Audit Committee	06/11/2025	3	3	100
4	Audit Committee	08/01/2026	3	2	66.67
5	Audit Committee	06/02/2026	3	3	100
6	Nomination and Remuneration Committee	19/05/2025	3	3	100

7	Nomination and Remuneration Committee	08/12/2025	3	2	66.67
8	Nomination and Remuneration Committee	08/12/2025	3	3	100
9	Risk Management Committee	21/05/2025	5	5	100
10	Risk Management Committee	05/11/2025	5	4	80
11	Asset Liability Committee	28/04/2025	3	3	100
12	Asset Liability Committee	21/07/2025	3	2	66.67
13	Asset Liability Committee	04/11/2025	3	2	66.67
14	Asset Liability Committee	06/02/2026	3	3	100
15	IT Strategy Committee	25/06/2025	6	5	83.33
16	IT Strategy Committee	23/09/2025	6	6	100
17	IT Strategy Committee	26/11/2025	6	5	83.33
18	IT Strategy Committee	31/03/2026	3	3	100

D ATTENDANCE OF DIRECTORS

S. No	Name of the Director	Board Meetings			Committee Meetings			Whether attended AGM held on
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	29/05/2026 (Y/N/NA)
1	SATYANANDA MISHRA	3	3	100	5	5	100	No
2	KARUPPASAMY SINGAM	3	3	100	4	4	100	No
3	RAJEEV KRISHNAMURALILAL AGARWAL	3	3	100	4	4	100	Yes

X REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

☐ Nil

A *Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered: 1

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	Krishnan Venkateswaran Srinivasan	Whole-time director	33685362	0	0	0	33685362.00
	Total		33685362.00	0.00	0.00	0.00	33685362.00

B *Number of CEO, CFO and Company secretary whose remuneration details to be entered: 4

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	Sandip Mahendra Parikh	CFO	12656460	0	0	0	12656460.00
2	Nitin Ganpat Pangarkar	Company Secretary	6709326	0	0	0	6709326.00
3	Sharad Agarwal	CEO	0	0	0	0	0.00
4	Rajesh Kumar Thakur	CFO	0	0	0	0	0.00
	Total		19365786.00	0.00	0.00	0.00	19365786.00

C *Number of other directors whose remuneration details to be entered: 4

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	Satyanand a Mishra	Director	0	0	0	700000	700000.00
2	Karuppasamy Singam	Director	0	0	0	700000	700000.00
3	Rajeev Krishnam uralilal Agarwal	Director	0	0	0	500000	500000.00
4	Sudarshan Sampathkumar	Director	0	0	0	1000000	1000000.00
	Total		0.00	0.00	0.00	2900000.00	2900000.00

XI MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

A *Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year: (●) Yes ( ) No

B If No, give reasons/observations

XII PENALTY AND PUNISHMENT – DETAILS THEREOF

A *DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/ DIRECTORS/OFFICERS ☑ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order (DD/MM/YYYY)	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

B *DETAILS OF COMPOUNDING OF OFFENCES ☑ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order (DD/MM/YYYY)	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in rupees)

XIII Details of Shareholder / Debenture holder

Number of shareholder/ debenture holder 7358

XIV Attachments

(a) List of share holders, debenture holders	List of Debenture Holders_INE389Z07104.csv List of Equity Shareholders_INE389Z01016.csv List of Debenture Holders_INE389Z07112.csv List of Debenture Holders_INE389Z07096.csv List of Debenture Holders_INE389Z07088.csv List of Equity Shareholders_INE389Z01016.csv List of Debenture Holders_INE389Z07039.csv List of Debenture Holders_INE389Z07062.csv List of Debenture Holders_INE389Z07047.csv List of Debenture Holders_INE389Z07054.csv List of Debenture Holders_INE389Z07070.csv
(b) Optional Attachment(s), if any	CTC_Appointment of CS_15-04-2026.pdf

XV COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

I/We certify that:

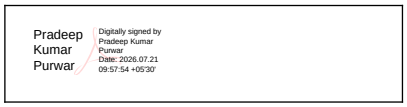
(a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.
(b) Unless otherwise expressly stated to the contrary elsewhere in this return, the Company has complied with applicable provisions of the Act during the financial year.
(c) The company has not, since the date of the closure of the last financial year with reference to which the last return was submitted or in the case of a first return since the date of incorporation of the company, issued any invitation to the public to subscribe for any securities of the company.
(d) Where the annual return discloses the fact that the number of members, (except in case of one person company), of the company exceeds two hundred, the excess consists wholly of persons who under second proviso to clause (ii) of sub-section (68) of section 2 of the Act are not to be included in reckoning the number of two hundred.

I/ We have examined the registers, records and books and papers of Profectus Capital Private Limited as required to be maintained under the Companies Act, 2013 (the Act) and the rules made thereunder for the financial year ended on (DD/MM/YYYY) 31/03/2026

In my/ our opinion and to the best of my information and according to the examinations carried out by me/ us and explanations furnished to me/ us by the company, its officers and agents, I/ we certify that:
A The Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.
B During the aforesaid financial year the Company has complied with provisions of the Act & Rules made there under in respect of:
1 its status under the Act;

2 maintenance of registers/records & making entries therein within the time prescribed therefor;
3 filing of forms and returns as stated in the annual return, with the Registrar of Companies, Regional Director, Central Government, the Tribunal , Court or other authorities within/beyond the prescribed time;
4 calling/ convening/ holding meetings of Board of Directors or its committees, if any, and the meetings of the members of the company on due dates as stated in the annual return in respect of which meetings, proper notices were given and the proceedings including the circular resolutions and resolutions passed by postal ballot, if any, have been properly recorded in the Minute Book/registers maintained for the purpose and the same have been signed;
5 closure of Register of Members / Security holders, as the case may be.
6 advances/loans to its directors and/or persons or firms or companies referred in section 185 of the Act;
7 contracts/arrangements with related parties as specified in section 188 of the Act;
8 issue or allotment or transfer or transmission or buy back of securities/ redemption of preference shares or debentures/ alteration or reduction of share capital/ conversion of shares/ securities and issue of security certificates in all instances;
9 keeping in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act
10 declaration/ payment of dividend; transfer of unpaid/ unclaimed dividend/other amounts as applicable to the Investor Education and Protection Fund in accordance with section 125 of the Act;
11 signing of audited financial statement as per the provisions of section 134 of the Act and report of directors is as per sub - sections (3), (4) and (5) thereof;
12 constitution/ appointment/ re-appointments/ retirement/ filling up casual vacancies/ disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them;
13 appointment/ reappointment/ filling up casual vacancies of auditors as per the provisions of section 139 of the Act;
14 approvals required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act;
15 acceptance/ renewal/ repayment of deposits;
16 borrowings from its directors, members, public financial institutions, banks and others and creation/ modification/ satisfaction of charges in that respect, wherever applicable;
17 loans and investments or guarantees given or providing of securities to other bodies corporate or persons falling under the provisions of section 186 of the Act ;
18 alteration of the provisions of the Memorandum and/ or Articles of Association of the Company;

To be digitally signed by



Name	Pradeep Kumar Purwar
Date (DD/MM/YYYY)	16/07/2026
Place	Mumbai

Whether associate or fellow:

○ Associate ◉ Fellow

Certificate of practice number	5*1*

XVI Declaration under Rule 9(4) of the Companies (Management and Administration) Rules, 2014

*(a) DIN/PAN/Membership number of Designated Person: 53062

*(b) Name of the Designated Person: SHRIKANT HINDURAO HARALE

Declaration

I am authorised by the Board of Directors of the Company vide resolution number* 15 dated* (DD/MM/YYYY) 15/04/2026 to sign this form and declare that all the requirements of Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

1 Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.

2 All the required attachments have been completely and legibly attached to this form.

***To be digitally signed by**

SATYANANDA MISHRA
Digitally signed by SATYANANDA MISHRA
Date: 2026.07.20 18:51:26 +05'30'

*Designation

(Director /Liquidator/ Interim Resolution Professional (IRP)/Resolution Professional (RP))

Director

*DIN of the Director; or PAN of the Interim Resolution Professional (IRP) or Resolution Professional (RP) or Liquidator: 0*8*7*9*

***To be digitally signed by**

Shrikant Hindurao Harale
Digitally signed by Shrikant Hindurao Harale
Date: 2026.07.20 17:44:50 +05'30'

(•) Company Secretary ( ) Company secretary in practice

*Whether associate or fellow:

(•) Associate ( ) Fellow

Membership number: 5*0*2

Certificate of practice number:

Note: Attention is drawn to provisions of Section 448 and 449 of the Companies Act, 2013 which provide for punishment for false statement / certificate and punishment for false evidence respectively.

For office use only:

eForm Service request number (SRN)	AC4716787
eForm filing date (DD/MM/YYYY)	20/07/2026

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company