

NCD/NSE/2026-27/23

April 25, 2026

The Manager
Listing Department- Debt
National Stock Exchange of India Limited
“Exchange Plaza”, Bandra-Kurla Complex,
Bandra (East), Mumbai – 400051,

Dear Sir/ Madam,

Sub: Disclosure in terms of the Chapter XIV – Centralised Database for Corporate Bonds/Debentures of SEBI Master Circular No. SEBI/HO/DDHS/DDHSPoD/P/CIR/2025/0000000137 dated October 15, 2025

Pursuant to Chapter XIV of the SEBI Master Circular no. SEBI/HO/DDHS/DDHSPoD/P/CIR/2025/0000000137 dated October 15, 2025, for Centralized Database for corporate bonds/ debentures, please find enclosed herewith ‘Annexure XIV-B’ containing details for Financial Year ended March 31, 2026.

We request you to note and take the same on your record.

Thanking you,

for **Profectus Capital Private Limited**

Shrikant Harale
Company Secretary & Compliance Officer

Encl: As above

Profectus Capital Private Limited

Regd. Office : Office No. 3B, 35–40, 3rd Floor, Phoenix Paragon Plaza, LBS Marg, Kurla (West), Mumbai – 400070.

Tel No.: +91 - 22 6826 9100 | **Website:** www.profectuscapital.com | **Email:** info@profectuscapital.com |

CIN : U65999MH2017PTC295967

1. Listing Details:

Sl. No.	ISIN	Allotment date	Listing date	Listing quantity	First issue/ further issue	Exchange
1.	INE389Z07039	12/04/2023	18/04/2023	3500	First Issue	NSE
2.	INE389Z07047	19/05/2023	24/05/2023	1450		
3.	INE389Z07054	18/07/2024	23/07/2024	4900		
4.	INE389Z07062	30/09/2024	01/10/2024	20500		
5.	INE389Z07070	17/10/2025	20/10/2025	7500		
6.	INE389Z07088	31/10/2025	03/11/2025	50000		
7.	INE389Z07096	19/01/2026	20/01/2026	5000		
8.	INE389Z07104	20/02/2026	23/02/2026	50000		
9.	INE389Z07112	26/02/2026	27/02/2026	50000		

2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable):

S.No	ISIN	Hyperlink
1.	INE389Z07039	https://nsearchives.nseindia.com/content/circulars/CML56400.pdf
2.	INE389Z07047	https://nsearchives.nseindia.com/content/circulars/CML56816.pdf
3.	INE389Z07054	https://nsearchives.nseindia.com/content/circulars/CML63050.pdf
4.	INE389Z07062	https://nsearchives.nseindia.com/content/circulars/CML64299.pdf
5.	INE389Z07070	https://nsearchives.nseindia.com/content/circulars/CML70906.pdf
6.	INE389Z07088	https://nsearchives.nseindia.com/content/circulars/CML71102.pdf
7.	INE389Z07096	https://nsearchives.nseindia.com/content/circulars/CML72411.pdf
8.	INE389Z07104	https://nsearchives.nseindia.com/content/circulars/CML72946.pdf
9.	INE389Z07112	https://nsearchives.nseindia.com/content/circulars/CML73052.pdf

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3. Details of record date:

Sl. No.	ISIN	Record date	Interest/ redemption	Date of payment of interest/ redemption
1	INE389Z07039	27/03/2025	Interest Payment	11/04/2025
		28/09/2025	Interest Payment	13/10/2025
		29/03/2026	Interest Payment	11/04/2025
2	INE389Z07047	04/05/2025	Interest Payment	19/05/2025
		03/11/2025	Interest Payment	18/11/2025
3	INE389Z07054	03/04/2025	Interest Payment	17/04/2025
		03/07/2025	Interest Payment	18/07/2025
		05/10/2025	Interest and redemption Payment	17/10/2025
		04/01/2026	Interest and redemption Payment	19/01/2026
4	INE389Z07062	15/09/2025	Interest Payment	30/09/2025
		16/03/2026	Interest Payment	30/03/2026
5	INE389Z07070	02/11/2025	Interest Payment	17/11/2025
		02/12/2025	Interest Payment	17/12/2025
		02/01/2026	Interest Payment	16/01/2026
		02/02/2026	Interest Payment	17/02/2026
		02/03/2026	Interest Payment	17/03/2026
7	INE389Z07088	15/11/2025	Interest Payment	28/11/2025
		16/12/2025	Interest Payment	31/12/2025
		16/01/2026	Interest Payment	31/01/2026
		13/02/2026	Interest Payment	27/02/2026
		16/03/2026	Interest Payment	30/03/2026

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8	INE389Z07096	04/02/2026	Interest Payment	18/02/2026
		04/03/2026	Interest Payment	18/03/2026
9	INE389Z07104	05/03/2026	Interest Payment	20/03/2026
10	INE389Z07112	11/03/2026	Interest Payment	25/03/2026

4. Details of credit rating:

a) Current rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/not verified)	Date of verification
INE389Z07039	CRISIL Ratings Limited	A	Stable	Upgrade	17/12/2025	Verified	18/12/2025
INE389Z07047	CRISIL Ratings Limited	A	Stable	Upgrade	17/12/2025	Verified	18/12/2025
INE389Z07054	CARE Ratings Limited	A+	Stable	Upgrade	13/01/2026	Verified	14/01/2026
INE389Z07062	CARE Ratings Limited	A+	Stable	Upgrade	13/01/2026	Verified	14/01/2026
INE389Z07070	CARE Ratings Limited	A+	Stable	Upgrade	13/01/2026	Verified	14/01/2026
INE389Z07088	CARE Ratings Limited	A+	Stable	Upgrade	13/01/2026	Verified	14/01/2026
INE389Z07096	India Rating and Research Private Limited	A+	Positive	New	17/12/2025	Verified	19/01/2026
INE389Z07104	India Rating and Research Private Limited	A+	Positive	New	17/12/2025	Verified	23/02/2026
INE389Z07112	India Rating and Research Private Limited	A+	Positive	New	17/12/2025	Verified	27/02/2026

b) Earlier rating details:

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ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE389Z07039	CRISIL Ratings Limited	A-	Positive	Re - Affirmed	26/06/2025	Verified	27/06/2025
INE389Z07047	CRISIL Ratings Limited	A-	Positive	Re - Affirmed	26/06/2025	Verified	27/06/2025
INE389Z07054	CARE Ratings Limited	A	-	Re - Affirmed	28/10/2025	Verified	29/10/2025
INE389Z07062	CARE Ratings Limited	A	-	Re - Affirmed	28/10/2025	Verified	29/10/2025
INE389Z07070	CARE Ratings Limited	A	-	New	29/09/2025	Verified	23/10/2025
INE389Z07088	CARE Ratings Limited	A	-	New	29/09/2025	Verified	03/11/2025

5. Payment Status:

a) Whether Interest payment / ~~redemption payment~~ made (yes/ no): **Yes**

b) Details of interest payments:

Sl. No	1	2	3	4	5	6	7	8	9	10	11	12
	ISIN	Issue size	Interest Amount to be paid on due date	Frequency - quarterly / monthly	Change in frequency of payment (if any)	Details of such change	Interest payment record date	Due date for interest payment (DD/MM/YYYY)	Actual date for interest payment (DD/MM/YYYY)	Amount of interest paid	Date of last interest payment	Reason for non-payment/ delay in payment
1.	INE389Z07039	Rs.35,00,00,000	Rs.1,82,89,740	Half	No	NA	27/03/2025	11/04/2025	11/04/2025	Rs.1,82,89,740	11/10/2024	NA
			Rs.1,85,91,231	Yearly				28/09/2025	13/10/2025	13/10/2025	Rs.1,85,91,231	
2.			Rs.75,77,700		No	NA	04/05/2025	19/05/2025	19/05/2025	Rs.75,77,700	18/11/2024	NA

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	INE389Z 07047	Rs.14,50, 00,000	Rs. 76,18,300	Half Yearly			03/11/2025	18/11/2025	18/11/2025	Rs. 76,18,300	19/05/2025	
3.	INE389Z 07054	Rs.49,00, 00,000	Rs. 1,19,99,169 Rs.1,24,08,221 Rs.1,28,17,322 Rs.1,08,57,224	Quarterly	No	NA	03/04/2025 03/07/2025 05/10/2025 04/01/2026	18/04/2025 18/07/2025 20/10/2025 19/01/2026	17/04/2025 18/07/2025 17/10/2025 19/01/2026	Rs. 1,19,99,169 Rs.1,24,08,221 Rs.1,28,17,322 Rs.1,08,57,224	20/01/2025 17/04/2025 18/07/2025 17/10/2025	NA
4.	INE389Z 07062	Rs.205,0 0,00,000	Rs. 9,64,21,891 Rs.9,74,35,096	Half Yearly	No	NA	15/09/2025 16/03/2026	30/09/2025 31/03/2026	30/09/2025 30/03/2026	Rs. 9,64,21,891 Rs.9,74,35,096	28/03/2025	NA
5.	INE389Z 07070	Rs.75,00, 00,000	Rs. 62,10,600 Rs. 60,10,275 Rs. 62,10,600 Rs.62,10,600 Rs. 56,09,625	Monthly	No	NA	02/11/2025 02/12/2025 02/01/2026 02/02/2026 02/03/2026	17/11/2025 17/12/2025 17/01/2026 17/02/2026 17/03/2026	17/11/2025 17/12/2025 16/01/2026 17/02/2026 17/03/2026	Rs. 62,10,600 Rs. 60,10,275 Rs. 62,10,600 Rs. 62,10,600 Rs. 56,09,625	NA 17/11/2025 17/12/2025 16/01/2026 17/02/2026	NA
6.	INE389Z 07088	Rs.50,00, 00,000	Rs. 40,07,000 Rs.41,40,500 Rs. 41,40,500 Rs. 37,39,500 Rs. 41,40,500	Monthly	No	NA	15/11/2025 16/12/2025 16/01/2026 13/02/2026 16/03/2026	30/11/2025 31/12/2025 31/01/2026 28/02/2026 31/03/2026	28/11/2025 31/12/2025 31/01/2026 27/02/2026 30/03/2026	Rs. 40,07,000 Rs.41,40,500 Rs. 41,40,500 Rs. 37,39,500 Rs. 41,40,500	NA 28/11/2025 31/12/2025 31/01/2026 27/02/2026	NA
7.	INE389Z 07096	Rs.50,00, 00,000	Rs.38,21,917.81 Rs.34,52,054.79	Monthly	No	NA	04/02/2026 04/03/2026	19/02/2026 19/03/2026	18/02/2026 18/03/2026	Rs.38,21,917.81 Rs.34,52,054.79	NA 18/02/2026	NA
8.	INE389Z 07104	Rs.50,00, 00,000	Rs. 34,52,055	Monthly	No	NA	05/03/2026	20/03/2026	20/03/2026	Rs. 34,52,055	NA	NA
9.	INE389Z 07112	Rs.50,00, 00,000	Rs.34,52,054.79	Monthly	No	NA	11/03/2026	26/03/2026	25/03/2026	Rs.34,52,054.79	NA	NA

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Note: Payments made during the year are included in the table above.

c) Details of redemption payments: **Yes**

Sl. No.	1 ISIN	2 Type of redemption (full/partial)	3 If partial redemption, then		4 If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis	5 Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	6 Redemption date due to put option (if any)	7 Redemption date due to call option (if any)	8 Quantity redeemed (no. of NCDs)	9 Due date for redemption / maturity	10 Actual date for redemption (DD/MM/YYYY)	11 Amount redeemed	12 Outstanding amount (Rs.)	13 Date of last Interest payment
			a. By face value redemption	b. By quantity redemption										
1	INE389Z07054	Partial	Redemption by Face Value	--	NA	Other-Scheduled partial redemption of face value	NA	NA	NA	20/10/2025	17/10/2025	Rs.12,500	Rs.87,500	18/07/2025
										19/01/2026	19/01/2026	Rs.12,500	Rs.75,000	17/10/2025

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6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof: NO

Nature of the issue	Issue size	Due date of interest/ redemption (dd/mm/yyyy)	Actual payment date details (dd/mm/yyyy)	Default details	Verification status of debenture trustee (yes/ no)	Date of verification
Not Applicable						

for Profectus Capital Private Limited

Shrikant Harale
Company Secretary & Compliance Officer