

Annexure - F

Date: February 18, 2026

To,
The Manager
Listing Department- Debt
National Stock Exchange of India Limited
"Exchange Plaza", Bandra- Kurla Complex,
Bandra (East), Mumbai – 400051.

Subject: Pre and Post scheme NCDs holding pattern

Dear Sir / Madam,

**Pre and Post scheme NCDs holding pattern of Profectus Capital Private Limited
("Transferor Company")**

Category	Pre			Post		
	No. of NCD	No. of holders	Percentage (%)	No. of NCD	No. of holders	Percentage (%)
ISIN	INE389Z07039					
A) Promoter	-		-	NA	NA	NA
B) Public	3,500	452	100	NA	NA	NA
Total	3,500	452	100	NA	NA	NA

Category	Pre			Post		
	No. of NCD	No. of holders	Percentage (%)	No. of NCD	No. of holders	Percentage (%)
ISIN	INE389Z07047					
A) Promoter	-		-	NA	NA	NA
B) Public	1,450	470	100	NA	NA	NA
Total	1,450	470	100	NA	NA	NA

Category	Pre			Post		
	No. of NCD	No. of holders	Percentage (%)	No. of NCD	No. of holders	Percentage (%)
ISIN	INE389Z07054					
A) Promoter	-		-	NA	NA	NA
B) Public	4,900	1	100	NA	NA	NA
Total	4,900	1	100	NA	NA	NA

Category	Pre			Post		
	No. of NCD	No. of holders	Percentage (%)	No. of NCD	No. of holders	Percentage (%)
ISIN	INE389Z07062					
A) Promoter	-		-	NA	NA	NA
B) Public	20,500	918	100	NA	NA	NA

Profectus Capital Private Limited

Regd. Office : B-17, Fourth Floor, Art Guild House, Phoenix Market City, Kurla (West), Mumbai - 400 070. **Tel. :** +91-22-4919 4400
Website : www.profectuscapital.com **Email:** info@profectuscapital.com **CIN :** U65999MH2017PTC295967

Total	20,500	918	100	NA	NA	NA
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Category	Pre			Post		
	No. of NCD	No. of holders	Percentage (%)	No. of NCD	No. of holders	Percentage (%)
ISIN	INE389Z07070					
A) Promoter	-		-	NA	NA	NA
B) Public	7,500	67	100	NA	NA	NA
Total	7,500	67	100	NA	NA	NA

Category	Pre			Post		
	No. of NCD	No. of holders	Percentage (%)	No. of NCD	No. of holders	Percentage (%)
ISIN	INE389Z07088					
A) Promoter	-		-	NA	NA	NA
B) Public	50,000	1,210	100	NA	NA	NA
Total	50,000	1,210	100	NA	NA	NA

Note:

- Details of the NCDs are considered as on January 9, 2026.
- Post merger pursuant to the scheme of amalgamation, the NCDs of the transferor company shall be vested with the transferee company on same terms, including the coupon rate, tenure, ISIN, redemption price, quantum and nature of security

Thanking you,

Yours faithfully,
for **Profectus Capital Private Limited**

NITIN GANPAT PANGARKAR
Digitally signed by NITIN GANPAT PANGARKAR
Date: 2026.02.18 19:17:54 +05'30'

Nitin Pangarkar
Company Secretary
ACS No: 23863

Pre and Post scheme NCDs/NCRPS holding pattern of Ugro Capital Limited and Profectus Capital Private Limited (“Transferor Company”)

A) Public Issuance

Category	Pre			Post		
	No. of NCD/NCRPS (Units)	No. of holders	Percentage (%)	No. of NCD/NCRPS	No. of holders	Percentage (%)
ISIN	INE583D07448					
A) Promoter	-	-	-	-	-	-
B) Public	2,58,511.00	2,313.00	100.00	2,58,511.00	2,313.00	100.00
Total	2,58,511.00	2,313.00	100.00	2,58,511.00	2,313.00	100.00

Category	Pre			Post		
	No. of NCD/NCRPS (Units)	No. of holders	Percentage (%)	No. of NCD/NCRPS	No. of holders	Percentage (%)
ISIN	INE583D07505					
A) Promoter	-	-	-	-	-	-
B) Public	9,65,239.00	25,614.00	100.00	9,65,239.00	25,614.00	100.00
Total	9,65,239.00	25,614.00	100.00	9,65,239.00	25,614.00	100.00

Category	Pre			Post		
	No. of NCD/NCRPS (Units)	No. of holders	Percentage (%)	No. of NCD/NCRPS	No. of holders	Percentage (%)
ISIN	INE583D07562					
A) Promoter	-	-	-	-	-	-

UGRO CAPITAL LIMITED



Registered Office Address: Equinox Business Park, Tower 3, 4th Floor, LBS Road, Kurla (West), Mumbai - 400070

CIN: L67120MH1993PLC070739

Telephone: 022 41821600 | **E-mail:** info@ugrocapital.com | **Website:** www.ugrocapital.com

S.R.No. 109299

B) Public	4,44,946.00	11,669.00	100.00	4,44,946.00	11,669.00	100.00
Total	4,44,946.00	11,669.00	100.00	4,44,946.00	11,669.00	100.00

Category	Pre			Post		
	No. of NCD/NCRPS (Units)	No. of holders	Percentage (%)	No. of NCD/NCRPS	No. of holders	Percentage (%)
ISIN	INE583D07604					
A) Promoter	-	-	-	-	-	-
B) Public	3,94,169.00	12,081.00	100.00	3,94,169.00	12,081.00	100.00
Total	3,94,169.00	12,081.00	100.00	3,94,169.00	12,081.00	100.00

Category	Pre			Post		
	No. of NCD/NCRPS (Units)	No. of holders	Percentage (%)	No. of NCD/NCRPS	No. of holders	Percentage (%)
ISIN	INE583D07455					
A) Promoter	-	-	-	-	-	-
B) Public	4,64,198.00	4,056.00	100.00	4,64,198.00	4,056.00	100.00
Total	4,64,198.00	4,056.00	100.00	4,64,198.00	4,056.00	100.00

Category	Pre			Post		
	No. of NCD/NCRPS (Units)	No. of holders	Percentage (%)	No. of NCD/NCRPS	No. of holders	Percentage (%)
ISIN	INE583D07513					

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A) Promoter	-	-	-	-	-	-
B) Public	3,43,942.00	2,586.00	100.00	3,43,942.00	2,586.00	100.00
Total	3,43,942.00	2,586.00	100.00	3,43,942.00	2,586.00	100.00

Category	Pre			Post		
	No. of NCD/NCRPS (Units)	No. of holders	Percentage (%)	No. of NCD/NCRPS	No. of holders	Percentage (%)
ISIN	INE583D07588					
A) Promoter	-	-	-	-	-	-
B) Public	3,31,654.00	617.00	100.00	3,31,654.00	617.00	100.00
Total	3,31,654.00	617.00	100.00	3,31,654.00	617.00	100.00

Category	Pre			Post		
	No. of NCD/NCRPS (Units)	No. of holders	Percentage (%)	No. of NCD/NCRPS	No. of holders	Percentage (%)
ISIN	INE583D07570					
A) Promoter	-	-	-	-	-	-
B) Public	2,79,866.00	1,899.00	100.00	2,79,866.00	1,899.00	100.00
Total	2,79,866.00	1,899.00	100.00	2,79,866.00	1,899.00	100.00



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Category	Pre			Post		
	No. of NCD/NCRPS (Units)	No. of holders	Percentage (%)	No. of NCD/NCRPS	No. of holders	Percentage (%)
ISIN	INE583D07463					
A) Promoter	-	-	-	-	-	-
B) Public	3,41,527.00	1,431.00	100.00	3,41,527.00	1,431.00	100.00
Total	3,41,527.00	1,431.00	100.00	3,41,527.00	1,431.00	100.00

Category	Pre			Post		
	No. of NCD/NCRPS (Units)	No. of holders	Percentage (%)	No. of NCD/NCRPS	No. of holders	Percentage (%)
ISIN	INE583D07596					
A) Promoter	-	-	-	-	-	-
B) Public	5,49,365.00	1,886.00	100.00	5,49,365.00	1,886.00	100.00
Total	5,49,365.00	1,886.00	100.00	5,49,365.00	1,886.00	100.00

Category	Pre			Post		
	No. of NCD/NCRPS (Units)	No. of holders	Percentage (%)	No. of NCD/NCRPS	No. of holders	Percentage (%)
ISIN	INE583D07521					
A) Promoter	-	-	-	-	-	-
B) Public	6,90,819.00	4,161.00	100.00	6,90,819.00	4,161.00	100.00
Total	6,90,819.00	4,161.00	100.00	6,90,819.00	4,161.00	100.00

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B) Private Issuance

Category	Pre			Post		
	No. of NCD/NCRPS (Units)	No. of holders	Percentage (%)	No. of NCD/NCRPS	No. of holders	Percentage (%)
ISIN	INE583D07190					
A) Promoter	-	-	-	-	-	-
B) Public	460.00	1.00	100.00	460.00	1.00	100.00
Total	460.00	1.00	100.00	460.00	1.00	100.00

Category	Pre			Post		
	No. of NCD/NCRPS (Units)	No. of holders	Percentage (%)	No. of NCD/NCRPS	No. of holders	Percentage (%)
ISIN	INE583D07208					
A) Promoter	-	-	-	-	-	-
B) Public	260.00	1.00	100.00	260.00	1.00	100.00
Total	260.00	1.00	100.00	260.00	1.00	100.00

Category	Pre			Post		
	No. of NCD/NCRPS (Units)	No. of holders	Percentage (%)	No. of NCD/NCRPS	No. of holders	Percentage (%)
ISIN	INE583D07216					
A) Promoter	-	-	-	-	-	-
B) Public	350.00	1.00	100.00	350.00	1.00	100.00
Total	350.00	1.00	100.00	350.00	1.00	100.00

Category	Pre			Post		
	No. of NCD/NCRPS (Units)	No. of holders	Percentage (%)	No. of NCD/NCRPS	No. of holders	Percentage (%)
ISIN	INE583D07331					
A) Promoter	-	-	-	-	-	-

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B) Public	250.00	3.00	100.00	250.00	3.00	100.00
Total	250.00	3.00	100.00	250.00	3.00	100.00

Category	Pre			Post		
	No. of NCD/NCRPS (Units)	No. of holders	Percentage (%)	No. of NCD/NCRPS	No. of holders	Percentage (%)
ISIN	INE583D07356					
A) Promoter	-	-	-	-	-	-
B) Public	5,000.00	1,074.00	100.00	5,000.00	1,074.00	100.00
Total	5,000.00	1,074.00	100.00	5,000.00	1,074.00	100.00

Category	Pre			Post		
	No. of NCD/NCRPS (Units)	No. of holders	Percentage (%)	No. of NCD/NCRPS	No. of holders	Percentage (%)
ISIN	INE583D07380					
A) Promoter	-	-	-	-	-	-
B) Public	2,800.00	1.00	100.00	2,800.00	1.00	100.00
Total	2,800.00	1.00	100.00	2,800.00	1.00	100.00

Category	Pre			Post		
	No. of NCD/NCRPS (Units)	No. of holders	Percentage (%)	No. of NCD/NCRPS	No. of holders	Percentage (%)
ISIN	INE583D07406					
A) Promoter	-	-	-	-	-	-
B) Public	24,960.00	1.00	100.00	24,960.00	1.00	100.00
Total	24,960.00	1.00	100.00	24,960.00	1.00	100.00

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Category	Pre			Post		
	No. of NCD/NCRPS (Units)	No. of holders	Percentage (%)	No. of NCD/NCRPS	No. of holders	Percentage (%)
ISIN	INE583D07422					
A) Promoter	-	-	-	-	-	-
B) Public	24,990.00	1.00	100.00	24,990.00	1.00	100.00
Total	24,990.00	1.00	100.00	24,990.00	1.00	100.00

Category	Pre			Post		
	No. of NCD/NCRPS (Units)	No. of holders	Percentage (%)	No. of NCD/NCRPS	No. of holders	Percentage (%)
ISIN	INE583D07471					
A) Promoter	-	-	-	-	-	-
B) Public	3,500.00	1.00	100.00	3,500.00	1.00	100.00
Total	3,500.00	1.00	100.00	3,500.00	1.00	100.00

Category	Pre			Post		
	No. of NCD/NCRPS (Units)	No. of holders	Percentage (%)	No. of NCD/NCRPS	No. of holders	Percentage (%)
ISIN	INE583D07489					
A) Promoter	-	-	-	-	-	-
B) Public	5,000.00	368.00	100.00	5,000.00	368.00	100.00
Total	5,000.00	368.00	100.00	5,000.00	368.00	100.00

Category	Pre			Post		
	No. of NCD/NCRPS (Units)	No. of holders	Percentage (%)	No. of NCD/NCRPS	No. of holders	Percentage (%)
ISIN	INE583D07497					
A) Promoter	-	-	-	-	-	-

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B) Public	7,500.00	1.00	100.00	7,500.00	1.00	100.00
Total	7,500.00	1.00	100.00	7,500.00	1.00	100.00

Category	Pre			Post		
	No. of NCD/NCRPS (Units)	No. of holders	Percentage (%)	No. of NCD/NCRPS	No. of holders	Percentage (%)
ISIN	INE583D07539					
A) Promoter	-	-	-	-	-	-
B) Public	7,500.00	324.00	100.00	7,500.00	324.00	100.00
Total	7,500.00	324.00	100.00	7,500.00	324.00	100.00

Category	Pre			Post		
	No. of NCD/NCRPS (Units)	No. of holders	Percentage (%)	No. of NCD/NCRPS	No. of holders	Percentage (%)
ISIN	INE583D07547					
A) Promoter	-	-	-	-	-	-
B) Public	50,000.00	2,851.00	100.00	50,000.00	2,851.00	100.00
Total	50,000.00	2,851.00	100.00	50,000.00	2,851.00	100.00

Category	Pre			Post		
	No. of NCD/NCRPS (Units)	No. of holders	Percentage (%)	No. of NCD/NCRPS	No. of holders	Percentage (%)
ISIN	INE583D07554					
A) Promoter	-	-	-	-	-	-
B) Public	26,000.00	1.00	100.00	26,000.00	1.00	100.00
Total	26,000.00	1.00	100.00	26,000.00	1.00	100.00

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S.R.No. 109306

Category	Pre			Post		
	No. of NCD/NCRPS (Units)	No. of holders	Percentage (%)	No. of NCD/NCRPS	No. of holders	Percentage (%)
ISIN	INE583D07612					
A) Promoter	-	-	-	-	-	-
B) Public	1,50,000.00	5,364.00	100.00	1,50,000.00	5,364.00	100.00
Total	1,50,000.00	5,364.00	100.00	1,50,000.00	5,364.00	100.00

Category	Pre			Post		
	No. of NCD/NCRPS (Units)	No. of holders	Percentage (%)	No. of NCD/NCRPS	No. of holders	Percentage (%)
ISIN	INE583D07620					
A) Promoter	-	-	-	-	-	-
B) Public	1,50,000.00	640.00	100.00	1,50,000.00	640.00	100.00
Total	1,50,000.00	640.00	100.00	1,50,000.00	640.00	100.00

Category	Pre			Post		
	No. of NCD/NCRPS (Units)	No. of holders	Percentage (%)	No. of NCD/NCRPS	No. of holders	Percentage (%)
ISIN	INE583D08040					
A) Promoter	-	-	-	-	-	-
B) Public	5,000.00	51.00	100.00	5,000.00	51.00	100.00
Total	5,000.00	51.00	100.00	5,000.00	51.00	100.00

Category	Pre			Post		
	No. of NCD/NCRPS (Units)	No. of holders	Percentage (%)	No. of NCD/NCRPS	No. of holders	Percentage (%)
ISIN	INE583D08057					
A) Promoter	-	-	-	-	-	-

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B) Public	3,500.00	522.00	100.00	3,500.00	522.00	100.00
Total	3,500.00	522.00	100.00	3,500.00	522.00	100.00

Category	Pre			Post		
	No. of NCD/NCRPS (Units)	No. of holders	Percentage (%)	No. of NCD/NCRPS	No. of holders	Percentage (%)
ISIN	INE583D08081					
A) Promoter	-	-	-	-	-	-
B) Public	20,000.00	994.00	100.00	20,000.00	994.00	100.00
Total	20,000.00	994.00	100.00	20,000.00	994.00	100.00

Category	Pre			Post		
	No. of NCD/NCRPS (Units)	No. of holders	Percentage (%)	No. of NCD/NCRPS	No. of holders	Percentage (%)
ISIN	INE583D08099					
A) Promoter	-	-	-	-	-	-
B) Public	5,000.00	1.00	100.00	5,000.00	1.00	100.00
Total	5,000.00	1.00	100.00	5,000.00	1.00	100.00

Category	Pre			Post		
	No. of NCD/NCRPS (Units)	No. of holders	Percentage (%)	No. of NCD/NCRPS	No. of holders	Percentage (%)
ISIN	INE583D08115					
A) Promoter	-	-	-	-	-	-
B) Public	10,000.00	1.00	100.00	10,000.00	1.00	100.00
Total	10,000.00	1.00	100.00	10,000.00	1.00	100.00

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S.R.No. 109308

Category	Pre			Post		
	No. of NCD/NCRPS (Units)	No. of holders	Percentage (%)	No. of NCD/NCRPS	No. of holders	Percentage (%)
ISIN	INE583D08131					
A) Promoter	-	-	-	-	-	-
B) Public	5,000.00	1.00	100.00	5,000.00	1.00	100.00
Total	5,000.00	1.00	100.00	5,000.00	1.00	100.00

Category	Pre			Post		
	No. of NCD/NCRPS	No. of holders	Percentage (%)	No. of NCD/NCRPS	No. of holders	Percentage (%)
ISIN	INE389Z07039*					
A) Promoter				-	-	-
B) Public				3,500.00	452.00	100.00
Total				3,500.00	452.00	100.00

Category	Pre			Post		
	No. of NCD/NCRPS	No. of holders	Percentage (%)	No. of NCD/NCRPS	No. of holders	Percentage (%)
ISIN	INE389Z07047*					
A) Promoter				-	-	-
B) Public				1,450.00	470.00	100.00
Total				1,450.00	470.00	100.00

Category	Pre			Post		
	No. of NCD/NCRPS	No. of holders	Percentage (%)	No. of NCD/NCRPS	No. of holders	Percentage (%)
ISIN	INE389Z07054*					
A) Promoter				-	-	-

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B) Public				4,900.00	1.00	100.00
Total				4,900.00	1.00	100.00

Category	Pre			Post		
	No. of NCD/NCRPS	No. of holders	Percentage (%)	No. of NCD/NCRPS	No. of holders	Percentage (%)
ISIN	INE389Z07062*					
A) Promoter						
B) Public				20,500.00	918.00	100.00
Total				20,500.00	918.00	100.00

Category	Pre			Post		
	No. of NCD/NCRPS	No. of holders	Percentage (%)	No. of NCD/NCRPS	No. of holders	Percentage (%)
ISIN	INE389Z07070*					
A) Promoter				-	-	-
B) Public				7,500.00	67.00	100.00
Total				7,500.00	67.00	100.00

*These are the NCD's issued by Profectus Capital Pvt Ltd (Transferor Co). Post merger and pursuant to the scheme of amalgamation, the NCDs of the Transferor Co shall be vested with the Transferee Co on same terms, including the coupon rate, tenure, ISIN, redemption price, quantum and nature of security

Note: Details of the NCDs are considered as on January 9, 2025



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