

NCD/NSE/2026-27/05

April 6, 2026

The Manager  
Listing Department- Debt  
**National Stock Exchange of India Limited**  
“Exchange Plaza”, Bandra-Kurla Complex,  
Bandra (East), Mumbai – 400051.

Dear Sir/ Madam,

**Sub:**

Pursuant to SEBI Circular No. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024 regarding specifications related to International Securities Identification Number (ISINs) for debt securities, we enclose herewith the Half Yearly Statement of ISIN-wise privately placed listed Debt Securities of the Company outstanding as on March 31, 2026 as **Annexure-1**.

We request you to take the same on record.

Thanking You,  
For **Profectus Capital Private Limited**

**Nitin Pangarkar**  
**Company Secretary**  
ACS No: 23863

Copy to:

<b>The Vice President</b> <b>National Securities Depository Limited</b> 4th floor, Trade World, A Wing Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai – 400 013.	<b>The Vice President –Operations</b> <b>Central Depository Services (India) Limited</b> Marathon Futurex, A Wing, 25 <sup>th</sup> Floor, N M Joshi Marg, Lower Parel, Mumbai – 400 013.
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**Profectus Capital Private Limited**

**Registered Office:** Office No. 3B, 35–40, 3<sup>rd</sup> Floor, Phoenix Paragon Plaza, LBS Marg, Kurla (West), Mumbai – 400070.  
**Tel No.:** +91 22-4919 4400 4400 | **Website:** [www.profectuscapital.com](http://www.profectuscapital.com) | **Email:** [info@profectuscapital.com](mailto:info@profectuscapital.com) |  
**CIN:** U65999MH2017PTC295967

**Annexure-I**

Name of the issuer	ISIN No.	Issuance Date	Maturity Date	Coupon Rate*	Payment frequency	Embedded option, if any	Amt. issued (Rs. in Crore)	Amt. Outstanding (Rs. in Crore)
Profectus Capital Private Limited	INE389Z07039	12-Apr-2023	25-May-2026	10.48% Per annum	Half Yearly and on Maturity	Put Option - 11-Apr-25	35.00	35.00
	INE389Z07047	19-May-2023	28-May-2026	10.48% Per annum	Half Yearly and on Maturity	Put Option - 19-May-25	14.50	14.50
	INE389Z07054	18-Jul-2024	16-Jul-2027	10.157% per annum	Quarterly*	Put and Call Option - 16-Jan-26	49.00	36.75
	INE389Z07062	30-Sep-2024	30-Sep-2027	9.55% per annum	Half Yearly and on Maturity	NA	205.00	205.00
	INE389Z07070	17-Oct-2025	17-Oct-2027	9.75% per annum	Monthly and on Maturity	NA	75.00	75.00
	INE389Z07088	31-Oct-2025	30-Apr-2028	9.75% per annum	Monthly and on Maturity	NA	50.00	50.00
	INE389Z07096	19-Jan-2026	19-Jan-2028	9.00% per annum	Monthly and on Maturity	NA	50.00	50.00
	INE389Z07104	20-Feb-2026	20-Feb-2028	9.00% per annum	Monthly and on Maturity	NA	50.00	50.00
	INE389Z07112	26-Feb-2026	26-Feb-2028	9.00% per annum	Monthly and on Maturity	NA	50.00	50.00

\* Quarterly principal payment after 12 months from the date of issuance.

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