

NCD/NSE/2026-27/24

April 27, 2026

The Manager  
Listing Department- Debt  
**National Stock Exchange of India Limited**  
“Exchange Plaza”, Bandra-Kurla Complex,  
Bandra (East), Mumbai – 400051.

Dear Sir/ Madam,

**Sub: Certificate on utilization of Commercial Paper ('CP') proceeds and adherence to other listing conditions for the quarter ended March 31, 2026**

Pursuant to Clause 10 of Chapter XVII of the SEBI Master Circular no. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024, we hereby confirm that the Company has issued following Commercial Paper (“CP”) during the quarter ended March 31, 2026. In this regard, we enclose herewith Certificate on utilization of Commercial Paper ('CP') proceeds and adherence to other listing conditions for the quarter ended March 31, 2026.

Kindly take the same on record.

Thanking you,

Yours faithfully,

*for* **Profectus Capital Private Limited**

**Shrikant Harale**  
**Company Secretary & Compliance Officer**

April 27, 2026

The Manager  
Listing Department- Debt  
**National Stock Exchange of India Limited**  
“Exchange Plaza”, Bandra-Kurla Complex,  
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Dear Sir/ Madam,

**Sub: Certificate on utilization of Commercial Paper ('CP') proceeds and adherence to other listing conditions for the quarter ended March 31, 2026**

Pursuant to Clause 10 of Chapter XVII of the SEBI Master Circular no. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024, we hereby confirm that the Company has issued following Commercial Paper (“CP”) during the quarter ended March 31, 2026.

ISIN	Disbursement Date	Maturity Date	Maturity Amount (INR in Crs)	Name of Stock Exchange
INE389Z14027	21-01-2026	22-07-2026	10	National Stock Exchange of India Limited

Further, in consonance with the Commercial Paper issued, we hereby certify that issuance proceeds of the CP issued were fully utilized for the purpose(s) mentioned in the disclosure document.

We further certify that we have adhered to the other listing conditions as specified in the said circular as amended from time to time.

We request you to note and take the same on your record.

Thanking you,

Yours faithfully,  
for **Profectus Capital Private Limited**

**Rajesh Kumar Thakur**  
Chief Financial Officer