

NCD/NSE/2025-26/87

February 26, 2026

The Manager
Listing Department- Debt
National Stock Exchange of India Limited
“Exchange Plaza”, Bandra-Kurla Complex,
Bandra (East), Mumbai – 400051.

Dear Sir/Madam,

Sub: Disclosure under Regulation 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“SEBI Listing Regulations”)

Ref. letter no. NCD/NSE/2025-26/65 dated January 8, 2026

We refer to our earlier disclosure dated January 8, 2026, regarding the approval by the Board of Directors of the Company for the Scheme of Amalgamation between Profectus Capital Private Limited (“Transferor Company”) with UGRO Capital Limited (“Transferee Company”).

The Company had submitted an application to the Reserve Bank of India (“RBI”) on January 9, 2026, seeking its ‘No Objection’ for the proposed Scheme. We wish to inform you that, vide letter dated February 25, 2026, RBI has accorded its ‘No Objection’ to the Scheme, subject to stipulated conditions.

The Company has also applied to the Stock Exchanges for an observation letter under Regulation 59A of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The Scheme remains subject to approval of the National Company Law Tribunal, other applicable authorities, and the shareholders and creditors of the respective companies, as required.

You are requested to take the above information on your records.

Thanking you,

Yours faithfully,
for **Profectus Capital Private Limited**

Nitin Pangarkar
Company Secretary
ACS No. 23863