

NCD/NSE/2025-26/51

November 24, 2025

The Manager  
Listing Department- Debt  
**National Stock Exchange of India Limited**  
"Exchange Plaza", Bandra-Kurla Complex,  
Bandra (East), Mumbai – 400051.

Dear Sir/Madam,

**Sub: Intimation under Regulation 51 of SEBI (LODR) Regulations, 2015**

Dear Sir/Madam,

Pursuant to Regulation 51 read with Part B of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time, we wish to inform you that the Board of the Company, vide. its circular resolution passed on November 23, 2025 have approved the allotment of equity shares upon conversion of 1,32,99,900 preference shares (Series A to Series D) into 1,32,99,900 equity shares, which shall rank *pari passu* with the existing equity shares of the Company.

The details of the allotment, upon conversion, are as follows:

| Sr. No. | Name of Shareholder   | No. of preference shares having face value of Rs. 10/- (Prior Conversion) | No. of equity shares allotted having face value of Rs. 10/- (Post Conversion) |
|---------|---|---|---|
| 1       | Vistra ITCL (India) Limited<br>(Trustee of Profectus CIP Trust) | 1,30,92,000   | 1,30,92,000   |
| 2       | Vistra ITCL (India) Limited<br>(Trustee of Profectus MIP Trust) | 2,07,900  | 2,07,900  |
|         | <b>Total</b>  | <b>1,32,99,900</b>  | <b>1,32,99,900</b>  |

We request you to take the above information on your records.

Thanking you,

Yours faithfully,  
for **PROFECTUS CAPITAL PRIVATE LIMITED**

**NITIN PANGARKAR**  
**COMPANY SECRETARY**  
ACS No. 23863