

NCD/NSE/2025-26/35

October 6, 2025

The Manager  
Listing Department- Debt  
**National Stock Exchange of India Limited**  
"Exchange Plaza", Bandra-Kurla Complex,  
Bandra (East), Mumbai – 400051.

Dear Sir/ Madam,

**Sub: Half-Yearly Statement of ISIN-wise outstanding private placed Debt Securities as on September 30, 2025**

Pursuant to SEBI Circular No. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024 regarding specifications related to International Securities Identification Number (ISINs) for debt securities, we enclose herewith the Half Yearly Statement of ISIN-wise privately placed listed Debt Securities of the Company outstanding as on September 30, 2025 as **Annexure-1**.

We request you to take the same on record.

Thanking You,  
For **Profectus Capital Private Limited**

**Nitin Pangarkar**  
**Company Secretary & CCO**  
ACS No: 23863

Copy to:

**The Vice President**  
**National Securities Depository Limited**  
4th floor, Trade World, A Wing  
Kamala Mills Compound,  
Senapati Bapat Marg,  
Lower Parel, Mumbai - 400 013.

**The Vice President –Operations**  
**Central Depository Services (India) Limited**  
Marathon Futurex, A Wing, 25<sup>th</sup> Floor,  
N M Joshi Marg, Lower Parel, Mumbai -  
400013.

### Annexure-I

Name of the issuer	ISIN No.	Issuance Date	Maturity Date	Coupon Rate*	Payment frequency	Embedded option, if any	Amt. issued (Rs. in Crore)	Amt. Outstanding (Rs. in Crore)
<b>Profectus Capital Private Limited</b>	INE389Z 07039	12-Apr-2023	25-May-2026	10.48% Per annum	Half Yearly and on Maturity	Put Option - 11-Apr-25	35.00	35.00
	INE389Z 07047	19-May-2023	28-May-2026	10.48% Per annum	Half Yearly and on Maturity	Put Option - 19-May-25	14.50	14.50
	INE389Z 07054	18-Jul-2024	16-Jul-2027	10.157% per annum	Quarterly*	Put and Call Option - 16-Jan-26	49.00	49.00
	INE389Z 07062	30-Sep-2024	30-Sep-2027	9.55% per annum	Half Yearly and on Maturity	NA	205.00	205.00

\* Quarterly principal payment after 12 months from the date of issuance.

#### Profectus Capital Private Limited

**Regd. Office :** B-17, Fourth Floor, Art Guild House, Phoenix Market City, Kurla (West), Mumbai - 400 070. **Tel. :** +91-22-4919 4400  
**Website :** www.profectuscapital.com **Email:** info@profectuscapital.com **CIN :** U65999MH2017PTC295967