

NCD/NSE/2025-26/01

April 4, 2025

The Manager
Listing Department- Debt
National Stock Exchange of India Limited
"Exchange Plaza", Bandra-Kurla Complex,
Bandra (East), Mumbai – 400051.

Dear Sir/ Madam,

Sub: Half-Yearly Statement of ISIN-wise outstanding private placed Debt Securities as on March 31, 2025

Pursuant to SEBI Circular No. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024 regarding specifications related to International Securities Identification Number (ISINs) for debt securities, we enclose herewith the Half Yearly Statement of ISIN-wise privately placed listed Debt Securities of the Company outstanding as on March 31, 2025 as **Annexure-1**.

We request you to take the same on record.

Thanking You,
For **Profectus Capital Private Limited**

Nitin Pangarkar
Company Secretary & CCO
ACS No: 23863

Copy to:

The Vice President National Securities Depository Limited 4th floor, Trade World, A Wing Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai – 400 013.	The Vice President –Operations Central Depository Services (India) Limited Marathon Futurex, A Wing, 25 th Floor, N M Joshi Marg, Lower Parel, Mumbai – 400 013.
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Annexure-I

Name of the issuer	ISIN No.	Issuance Date	Maturity Date	Coupon Rate*	Payment frequency	Embedded option, if any	Amt. issued (Rs. in Crore)	Amt. Outstanding (Rs. in Crore)
Profectus Capital Private Limited	INE389Z 07039	12-Apr-2023	25-May-2026	10.48% Per annum	Half Yearly and on Maturity	Put Option - 11-Apr-25	35.00	35.00
	INE389Z 07047	19-May-2023	28-May-2026	10.48% Per annum	Half Yearly and on Maturity	Put Option - 19-May-25	14.50	14.50
	INE389Z 07054	18-Jul-2024	16-Jul-2027	10.157% per annum	Quarterly*	Put and Call Option - 16-Jan-26	49.00	49.00
	INE389Z 07062	30-Sep-2024	30-Sep-2027	9.55% per annum	Half Yearly and on Maturity	NA	205.00	205.00

* Quarterly principal payment after 12 months from the date of issuance.

Profectus Capital Private Limited

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