

NCD/NSE/2025-26/7

April 25, 2025

The Manager
Listing Department- Debt
National Stock Exchange of India Limited
“Exchange Plaza”, Bandra-Kurla Complex,
Bandra (East), Mumbai – 400051,

Dear Sir/ Madam,

Sub: Disclosure in terms of the SEBI Operational Circular dated August 10, 2021 (updated as on July 7, 2023) - Chapter XIV – Centralized Database for corporate bonds/ debentures

Pursuant to the provision of SEBI Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, as amended from time to time, under Chapter XIV- Centralized Database for corporate bonds/debentures, we enclose herewith the requisite information/details in the Annexure – XIV-B as on March 31, 2025.

We request you to note and take the same on your record.

Thanking you,

for **Profectus Capital Private Limited**

Nitin Pangarkar
Company Secretary & CCO
ACS No: 23863

Encl: As above

Profectus Capital Private Limited

Regd. Office : B-17, Fourth Floor, Art Guild House, Phoenix Market City, Kurla (West), Mumbai - 400 070. **Tel. :** +91-22-4919 4400
Website : www.profectuscapital.com **Email:** info@profectuscapital.com **CIN :** U65999MH2017PTC295967

1. Listing Details:

| Sl. No. | ISIN | Allotment date | Listing date | Listing quantity | First issue/ further issue | Exchange |
|---------|---------------|----------------|--------------|------------------|----------------------------|----------|
| 1. | INE389Z07021* | 15/06/2022 | 20/06/2022 | 400 | First Issue | NSE |
| 2. | INE389Z07039 | 12/04/2023 | 18/04/2023 | 3500 | | |
| 3. | INE389Z07047 | 19/05/2023 | 24/05/2023 | 1450 | | |
| 4. | INE389Z07054 | 18/07/2024 | 23/07/2024 | 4900 | | |
| 5. | INE389Z07062 | 30/09/2024 | 01/10/2024 | 20500 | | |

* The Company has paid the full interest and principal amount for ISIN: INE389Z07021 on December 13, 2024.

2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable):

| S.No | ISIN | Hyperlink |
|------|--------------|---|
| 1. | INE389Z07021 | https://archives.nseindia.com/content/circulars/CML52674.pdf |
| 2. | INE389Z07039 | https://nsearchives.nseindia.com/content/circulars/CML56400.pdf |
| 3. | INE389Z07047 | https://nsearchives.nseindia.com/content/circulars/CML56816.pdf |
| 4. | INE389Z07054 | https://nsearchives.nseindia.com/content/circulars/CML63050.pdf |
| 5. | INE389Z07062 | https://nsearchives.nseindia.com/content/circulars/CML64299.pdf |

3. Details of record date:

| Sl. No. | ISIN | Record date | Interest/ redemption | Date of payment of interest/ redemption |
|---------|--------------|-------------|-----------------------------------|---|
| 1 | INE389Z07021 | 29/05/2024 | Interest & Part Principal Payment | 14/06/2024 |
| 2 | | 28/08/2024 | Interest & Part Principal Payment | 13/09/2024 |
| 3 | | 27/11/2024 | Interest & Part Principal Payment | 13/12/2024 |

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| | | | | |
|---|--------------|------------|------------------|------------|
| 1 | INE389Z07039 | 28/03/2024 | Interest Payment | 12/04/2024 |
| 2 | | 26/09/2024 | Interest Payment | 11/10/2024 |
| 3 | | 27/03/2025 | Interest Payment | 11/04/2025 |
| 1 | INE389Z07047 | 05/05/2024 | Interest Payment | 20/05/2024 |
| 2 | | 03/11/2024 | Interest Payment | 18/11/2024 |
| 1 | INE389Z07054 | 03/10/2024 | Interest Payment | 18/10/2024 |
| 2 | | 05/01/2025 | Interest Payment | 20/01/2025 |
| 1 | INE389Z07062 | 15/03/2025 | Interest Payment | 28/03/2025 |

4. Details of credit rating:

a) Current rating details:

| ISIN | Name of the CRA | Credit rating | Outlook | Rating action (new, upgrade, downgrade, reaffirm) | Date of credit rating | Verification status of CRAs (verified/ not verified) | Date of verification |
|--------------|------------------------|---------------|----------|---|-----------------------|--|----------------------|
| INE389Z07021 | CRISIL Ratings Limited | A- | Positive | Re - Affirmed | 28/05/2024 | Not Verified | Not Applicable |
| INE389Z07039 | CRISIL Ratings Limited | A- | Positive | Re - Affirmed | 28/05/2024 | Not Verified | Not Applicable |
| INE389Z07047 | CRISIL Ratings Limited | A- | Positive | Re - Affirmed | 28/05/2024 | Not Verified | Not Applicable |
| INE389Z07054 | CARE Ratings Limited | CARE A | Stable | New | 11/07/2024 | Verified | 19/07/2024 |
| INE389Z07062 | CARE Ratings Limited | CARE A | Stable | New | 19/08/2024 | Verified | 19/09/2024 |

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b) Earlier rating details:

| ISIN | Name of the CRA | Credit rating | Outlook | Rating action (new, upgrade, downgrade, reaffirm) | Date of credit rating | Verification status of CRAs (verified/ not verified) | Date of verification |
|--------------|------------------------|---------------|----------|---|-----------------------|--|----------------------|
| INE389Z07021 | CRISIL Ratings Limited | A- | Positive | Re- Affirm | 13/03/2023 | Yes | 14/03/2023 |
| INE389Z07039 | CRISIL Ratings Limited | A- | Positive | New | 07/04/2023 | Yes | 13/04/2023 |
| INE389Z07047 | CRISIL Ratings Limited | A- | Positive | New | 16/05/2023 | Yes | 18/05/2023 |

5. Payment Status:

a) Whether Interest payment / ~~redemption payment~~ made (yes/ no): **Yes**

b) Details of interest payments:

| Sl. No | 1 ISIN | 2 Issue size | 3 Interest Amount to be paid on due date | 4 Frequency - quarterly / monthly | 5 Change in frequency of payment (if any) | 6 Details of such change | 7 Interest payment record date | 8 Due date for interest payment (DD/MM/YYYY) | 9 Actual date for interest payment (DD/MM/YYYY) | 10 Amount of interest paid | 11 Date of last interest payment | 12 Reason for non-payment/ delay in payment |
|--------|--------------|-----------------|---|--------------------------------------|--|-----------------------------|-----------------------------------|---|--|-------------------------------|-------------------------------------|--|
| 1. | INE389Z07021 | Rs.40,00,00,000 | Rs.34,60,984 | Quarterly | NO | NA | 29/05/2024 | 14/06/2024 | 14/06/2024 | Rs.34,60,984 | 15/03/2024 | NA |
| | | | Rs.23,07,323 | | | | 28/08/2024 | 13/09/2024 | 13/09/2024 | Rs.23,07,323 | 14/06/2024 | |
| | | | Rs. 11,53,661 | | | | 27/11/2024 | 13/12/2024 | 13/12/2024 | Rs.11,53,661 | 13/09/2024 | |

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| | | | | | | | | | | | | |
|----|------------------|----------------------|-----------------------|----------------|----|----|------------|------------|------------|-----------------------|--|----|
| 2. | INE389Z 07039 | Rs.35,00, 00,000 | Rs.1,83,40,000 | Half Yearly | NO | NA | 28/03/2024 | 12/04/2024 | 12/04/2024 | Rs.1,83,40,000 | 12/10/2023 | NA |
| | | | Rs.1,82,39,796 | | | | 26/09/2024 | 11/10/2024 | 11/10/2024 | Rs.1,82,39,796 | 12/04/2024 | |
| 3. | INE389Z 07047 | Rs.14,50, 00,000 | Rs. 75,55,950 | Half Yearly | NO | NA | 05/05/2024 | 20/05/2024 | 17/05/2024 | Rs. 75,55,950 | 20/11/2023 | NA |
| | | | Rs. 75,55,950 | | | | 03/11/2024 | 18/11/2024 | 18/11/2024 | Rs. 75,55,950 | 17/05/2024 | |
| 4. | INE389Z 07054 | Rs.49,00, 00,000 | Rs.1,25,44,066 | Quarterly | NO | NA | 03/10/2024 | 18/10/2024 | 18/10/2024 | Rs.1,25,44,066 | NA. (First Interest payment since the issuance of NCDs) | NA |
| | | | Rs.1,28,17,322 | | | | 05/01/2025 | 20/01/2025 | 20/01/2025 | Rs.1,28,17,322 | 18/10/2024 | |
| 5. | INE389Z 07062 | Rs.205,0 0,00,000 | Rs. 9,60,10,205.48 | Half Yearly | NO | NA | 15/03/2025 | 31/03/2025 | 28/03/2025 | Rs. 9,60,10,205.48 | NA. (First Interest payment since the issuance of NCDs) | NA |
| | | | | | | | | | | | | |

Note: Payments made during the year are included in the table above.

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c) Details of redemption payments: **Yes**

| Sl. No. | 1 | 2 | 3 | | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 13 |
|---------|--------------|-----------------------------------|-----------------------------|---------------------------|---|---|--|---|---------------------------------|------------------------------------|---|-----------------|--------------------------|-------------------------------|
| | ISIN | Type of redemption (full/partial) | If partial redemption, then | | If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis | Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any)) | Redemption date due to put option (if any) | Redemption date due to call option (if any) | Quantity redeemed (no. of NCDs) | Due date for redemption / maturity | Actual date for redemption (DD/MM/YYYY) | Amount redeemed | Outstanding amount (Rs.) | Date of last Interest payment |
| | | | a. By face value redemption | b. By quantity redemption | | | | | | | | | | |
| 1 | INE389Z07021 | Partial | Redemption by Face Value | -- | NA | Other-Scheduled partial redemption of face value | NA | NA | NA | 14/06/2024 | 14/06/2024 | Rs.4,00,00,000 | Rs.8,00,00,000 | 14/06/2024 |
| | | | | | | | | | | 13/09/2024 | 13/09/2024 | Rs.4,00,00,000 | Rs.4,00,00,000 | 13/09/2024 |
| | | | | | | | | | | 13/12/2024 | 13/12/2024 | Rs.4,00,00,000 | Nil | 13/12/2024 |

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6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof: NO

| Nature of the issue | Issue size | Due date of interest/ redemption (dd/mm/yyyy) | Actual payment date details (dd/mm/yyyy) | Default details | Verification status of debenture trustee (yes/ no) | Date of verification |
|---------------------|------------|---|--|-----------------|--|----------------------|
| Not Applicable | | | | | | |

for Profectus Capital Private Limited

Nitin Pangarkar
Company Secretary & CCO
ACS No: 23863

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