

NCD/NSE/2024-25/8

26th April 2024

The Manager
Listing Department- Debt
National Stock Exchange of India Limited
“Exchange Plaza”, Bandra-Kurla Complex,
Bandra (East), Mumbai – 400051

Dear Sir/ Madam,

Sub: Disclosure in terms of the SEBI Operational Circular dated August 10, 2021 (updated as on July 7, 2023) - Chapter XIV – Centralized Database for corporate bonds/ debentures

Pursuant to the provision of SEBI Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, as amended from time to time, under Chapter XIV- Centralized Database for corporate bonds/debentures, we enclose herewith the requisite information/details in the Annexure – XIV-B as on March 31, 2024.

We request you to note and take the same on your record.

Thanking you,


for **Profectus Capital Private Limited**

Nitin Pangarkar
Company Secretary & CCO
ACS No. 23863

Encl: As above

Profectus Capital Private Limited

Regd. Office : B-17, Fourth Floor, Art Guild House, Phoenix Market City, Kurla (West), Mumbai - 400 070. **Tel. :** +91-22-4919 4400
Website : www.profectuscapital.com **Email:** info@profectuscapital.com **CIN :** U65999MH2017PTC295967



1. Listing Details:

Sl. No.	ISIN	Allotment date	Listing date	Listing quantity	First issue/ further issue	Exchange
1.	INE389Z07021	15/06/2022	20/06/2022	400	First Issue	NSE
2.	INE389Z07039	12/04/2023	18/04/2023	3500		
3.	INE389Z07047	19/05/2024	24/05/2024	1450		

2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable):

S.No	ISIN	Hyperlink
1.	INE389Z07021	https://archives.nseindia.com/content/circulars/CML52674.pdf
2.	INE389Z07039	https://nsearchives.nseindia.com/content/circulars/CML56400.pdf
3.	INE389Z07047	https://nsearchives.nseindia.com/content/circulars/CML56816.pdf

3. Details of record date:

Sl. No.	ISIN	Record date	Interest/ redemption	Date of payment of interest/ redemption
1	INE389Z07021	30/05/2023	Interest & Part Principal Payment	15/06/2023
2		30/08/2023	Interest & Part Principal Payment	15/09/2023
3		29/11/2023	Interest & Part Principal Payment	15/12/2023
4		28/02/2024	Interest & Part Principal Payment	15/03/2024
1	INE389Z07039	27/09/2023	Interest Payment	12/10/2023
2		28/03/2024	Interest Payment	12/04/2024
1	INE389Z07047	5/11/2023	Interest Payment	20/11/2023

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4. Details of credit rating:

a) Current rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE389Z07021	CRISIL Ratings Limited	A-	Positive	Re- Affirm	13/03/2023	Yes	14/03/2023
INE389Z07039	CRISIL Ratings Limited	A-	Positive	New	07/04/2023	Yes	13/04/2023
INE389Z07047	CRISIL Ratings Limited	A-	Positive	New	16/05/2023	Yes	18/05/2023

b) Earlier rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE389Z07021	CRISIL Ratings Limited	A-	Positive	Re- Affirm	13/03/2023	Yes	14/03/2023

5. Payment Status:

a) Whether Interest payment/ ~~redemption payment made~~ (yes/ no): **Yes**

b) Details of interest payments:

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Sl. No	1 ISIN	2 Issue size	3 Interest Amount to be paid on due date	4 Frequency - quarterly / monthly	5 Change in frequency of payment (if any)	6 Details of such change	7 Interest payment record date	8 Due date for interest payment (DD/MM/YYYY)	9 Actual date for interest payment (DD/MM/YYYY)	10 Amount of interest paid	11 Date of last interest payment	12 Reason for non-payment/delay in payment
1.	INE389Z07021	Rs.40,00,00,000	Rs. 81,86,740	Quarterly	NO	NA	30/05/2023	15/06/2023	15/06/2023	Rs. 81,86,740	15/03/2023	NA
			Rs. 70,17,205				30/08/2023	15/09/2023	15/09/2023	Rs. 70,17,205	15/06/2023	
			Rs. 57,84,110				29/11/2023	15/12/2023	15/12/2023	Rs. 57,84,110	15/09/2023	
			Rs. 46,14,645				28/02/2024	15/03/2024	15/03/2024	Rs. 46,14,645	15/12/2023	
2.	INE389Z07039	Rs.35,00,00,000	Rs.1,83,90,260	Half Yearly	NO	NA	27/09/2023	12/10/2023	12/10/2023	Rs.1,83,90,260	NA. (First Interest payment since the issuance of NCDs)	NA
3.	INE389Z07047	Rs.14,50,00,000	Rs. 77,02,400	Half Yearly	NO	NA	5/11/2023	20/11/2023	20/11/2023	Rs. 77,02,400	NA. (First Interest payment since the issuance of NCDs)	NA

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c) Details of redemption payments: **Yes**

Sl. No.	1	2	3		4	5	6	7	8	9	10	11	12	13
	ISIN	Type of redemption (full/partial)	If partial redemption, then		If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Redemption date due to put option (if any)	Redemption date due to call option (if any)	Quantity redeemed (no. of NCDs)	Due date for redemption / maturity	Actual date for redemption (DD/MM/YYYY)	Amount redeemed	Outstanding amount (Rs.)	Date of last Interest payment
			a. By face value redemption	b. By quantity redemption										
1	INE389Z07021	Partial	Redemption by Face Value	--	NA	Other-Scheduled partial redemption of face value	NA	NA	NA	15/06/2023	15/06/2023	Rs.4,00,00,000	Rs.24,00,00,000	15/03/2023
										15/09/2023	15/09/2023	Rs.4,00,00,000	Rs.20,00,00,000	15/06/2023
										15/12/2023	15/12/2023	Rs.4,00,00,000	Rs.16,00,00,000	15/09/2023
										15/03/2024	15/03/2024	Rs.4,00,00,000	Rs.12,00,00,000	15/12/2023

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6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof: NO

Nature of the issue	Issue size	Due date of interest/ redemption (dd/mm/yyyy)	Actual payment date details (dd/mm/yyyy)	Default details	Verification status of debenture trustee (yes/ no)	Date of verification
Not Applicable						

for **Profectus Capital Private Limited**

Nitin Pangarkar
Company Secretary & CCO
ACS No. 23863

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