

NCD/NSE/2023-24/27

24th August 2023

The Manager
Listing Department- Debt
National Stock Exchange of India Limited
"Exchange Plaza", Bandra-Kurla Complex,
Bandra (East), Mumbai – 400051

Dear Sir/Ma'am

Sub: Disclosure of events under Regulation 51 read with Para A of Part B Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements, 2015 ("Listing Regulations"))

Pursuant to the Regulation 51 read with Para A of Part B Schedule III of the Listing regulations, we wish to inform you that the members of the Profectus Capital Private Limited ('the Company') at the Company's 6th Annual General Meeting held on Thursday, August 24, 2023 has *inter alia* approved the appointment of M/s. S. R. Batliboi & Co. LLP, Chartered Accountants, having Firm Registration No. 301003E/ E300005, as Statutory Auditors, as the Joint Auditors of the Company, pursuant to the applicable provisions of the Companies Act, 2013 and rules made thereunder read with the guidelines issued by the Reserve Bank of India ("RBI") vide its Circular Ref.No.DoS.CO.ARG/SEC.01/08.91.001/2021-22 dated April 27, 2021 for Appointment of Statutory Auditors (SAs) of Commercial banks, (excluding RRBs), UCBs and NBFCs (including HFCs) and other applicable regulations, for a term of 3 years to hold office from the conclusion of the sixth Annual General Meeting till the conclusion of ninth Annual General Meeting of the Company (i.e. for FY 2023-24 to FY 2025-26) subject to the fulfilment of eligibility norms each year as per the aforesaid RBI guidelines. The details of the appointment of the Statutory Auditors along with a brief profile is enclosed as Annexure A with this letter.

We request you to take the above information on your record.

Thanking You,
for **PROFECTUS CAPITAL PRIVATE LIMITED**

NITIN PANGARKAR
COMPANY SECRETARY
Membership No. 23863

Encl As Above:

Annexure A- Details with respect to appointment of Statutory Auditor of the Company

S. No	Particulars	Details
1.	Name of Auditor	M/s. S. R. Batliboi & Co. LLP, Chartered Accountants
2.	Details of Appointment	Appointment as Statutory Auditors, as the Joint Auditors of the Company in accordance with applicable provisions of the Companies Act, 2013 and rules made thereunder read with the guidelines issued by RBI vide its Circular Ref.No.DoS.CO.ARG/SEC.01/08.91.001/2021-22 dated April 27, 2021 for Appointment of Statutory Auditors (SAs) of Commercial banks, (excluding RRBs), UCBs and NBFCs (including HFCs) and other applicable regulations for a term of 3 years to hold office from the conclusion of the sixth Annual General Meeting till the conclusion of ninth Annual General Meeting of the Company (i.e. for FY 2023-24 to FY 2025-26)
3.	Effective date of Appointment	August 24, 2023
4.	Brief Profile	M/s. S.R. Batliboi & Co. LLP, Chartered Accountants is registered with the Institute of Chartered Accountants of India having Firm Registration No. 301003E/ E300005 and is part of S.R. Batliboi & Affiliates network of audit firms registered with ICAI. The office of the firm is situated at 12 th Floor, The Ruby, 29 Senapati Bapat Marg, Dadar (West), Mumbai – 400028, India.