

NCD/NSE/2023-24/42

15th December 2023

The Manager
Listing Department- Debt
National Stock Exchange of India Limited
"Exchange Plaza", Bandra-Kurla Complex,
Bandra (East), Mumbai – 400051

Dear Sir/ Madam,

Sub: Submission under regulation 57(1) of SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015

Pursuant to Regulation 57(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and applicable regulations, we certify and confirm as under:

- a. Whether interest payment/ redemption payment made: YES**
b. Details of interest payments:

Sr. No	Particulars	Details
1	ISIN	INE389Z07021
2	Issue Size	Rs.40,00,00,000
3	Interest amount to be paid on due date	Rs.57,84,110
4	Frequency-quarterly/ monthly	Quarterly
5	Change in frequency of payments (if any)	No
6	Details of such change	NA
7	Interest payment record date	29/11/2023
8	Due date for interest payment (DD/MM/YYYY)	15/12/2023
9	Actual date of interest payment (DD/MM/YYYY)	15/12/2023
10	Amount of interest paid	Rs.57,84,110
11	Date of last interest payment	15/09/2023
12	Reason for non-payment/ delay in payment	NA

- c. Details of redemption payments:**

Sr. No	Particulars	Details
1	ISIN	INE389Z07021
2	Type of redemption (full/ partial)	Partial
3	If partial redemption, then	
	a. By face value redemption	Redemption by Face Value
	b. By quantity of redemption	--
4	If redemption is based on quantity, specify, whether on:	NA
	a. Lot basis	

Profectus Capital Private Limited

Regd. Office : B-17, Fourth Floor, Art Guild House, Phoenix Market City, Kurla (West), Mumbai - 400 070. **Tel. :** +91-22-4919 4400
Website : www.profectuscapital.com **Email:** info@profectuscapital.com **CIN :** U65999MH2017PTC295967

	b. Pro-rata basis	
5	Reasons of redemption (call, put, premature redemption, maturity, buyback, conversion, others, if any)	Other- Scheduled partial redemption of face value
6	Redemption date due to put option (if any)	NA
7	Redemption date due to call option (if any)	NA
8	Quantity redeemed (no. of NCDs)	NA
9	Due date for redemption/ Maturity (DD/MM/YYYY)	15/12/2023
10	Actual date for redemption (DD/MM/YYYY)	15/12/2023
11	Amount redeemed	Rs.4,00,00,000/-
12	Outstanding amount (Rs)	Rs.16,00,00,000/-
13	Date of last interest payment	15/09/2023
14	Reason for non-payment/ delay in payment	NA

We request you to note and take the same on your record.

Thanking you,

Yours faithfully,
for **Profectus Capital Private Limited**

Nitin Pangarkar
Company Secretary
ACS No-23863