

NCD/NSE/2024-25/2

10th April 2024

The Manager
Listing Department- Debt
National Stock Exchange of India Limited
"Exchange Plaza", Bandra-Kurla Complex,
Bandra (East), Mumbai – 400051

Dear Sir/ Madam,

Sub: Half-Yearly Statement of ISIN-wise outstanding private placed Debt Securities as on 31st March 2024

Pursuant to SEBI Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 regarding specifications related to International Securities Identification Number (ISINs) for debt securities, we enclose herewith the Half Yearly Statement of ISIN-wise privately placed Debt Securities of the Company outstanding as on March 31, 2024 as **Annexure-1**.

We request you to take the same on record.

Thanking You,
For **Profectus Capital Private Limited**

Nitin Pangarkar
Company Secretary & CCO
ACS No-23863

Copy to:

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| The Vice President National Securities Depository Limited 4th floor, Trade World, A Wing Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai - 400 013 | The Vice President –Operations Central Depository Services (India) Limited Marathon Futurex, A Wing, 25 th Floor, N M Joshi Marg, Lower Parel Mumbai- 400013 |
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Annexure-I

| Name of the issuer | ISIN No. | Issuance Date | Maturity Date | Coupon Rate* | Payment frequency | Embedded option, if any | Amt. issued (Rs. in crores) | Amt. Outstanding (Rs. in crores) |
|-----------------------------------|--------------|---------------|---------------|----------------------|-----------------------------|---------------------------|-----------------------------|----------------------------------|
| Profectus Capital Private Limited | INE389Z07021 | 15-Jun-2022 | 13-Dec-2024 | 11.60%* per annum | Quarterly | NA | 40.00 | 12.00 |
| | INE389Z07039 | 12-Apr-2023 | 25-May-2026 | 10.48% Per annum | Half Yearly and on Maturity | Put Option - 11-Apr-25 | 35.00 | 35.00 |
| | INE389Z07047 | 19-May-2023 | 28-May-2026 | 10.48% Per annum | Half Yearly and on Maturity | Put Option - 19-May-25 | 14.50 | 14.50 |

***Coupon Rate-** Repo rate as published by RBI from time to time + spread of 5.10% p.a. i.e. presently, 6.50% +5.10% =11.60%

Profectus Capital Private Limited

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