

NCD/NSE/2023-24/34

12th October 2023

The Manager
Listing Department- Debt
National Stock Exchange of India Limited
"Exchange Plaza", Bandra-Kurla Complex,
Bandra (East), Mumbai – 400051

Dear Sir/ Madam,

Sub: Half-Yearly Statement of ISIN-wise outstanding private placed Debt Securities as on 30 September 2023

Pursuant to SEBI Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 regarding specifications related to International Securities Identification Number (ISINs) for debt securities, we enclose herewith the Half Yearly Statement of ISIN-wise privately placed Debt Securities of the Company outstanding as on September 30, 2023 as **Annexure-1**.

We request you to take the same on record.

Thanking You,
For **Profectus Capital Private Limited**

Nitin Pangarkar
Company Secretary & Compliance Officer
Membership No. 23863

Copy to:

The Vice President National Securities Depository Limited 4th floor, Trade World, A Wing Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai - 400 013	The Vice President –Operations Central Depository Services (India) Limited Marathon Futurex, A Wing, 25 th Floor, N M Joshi Marg, Lower Parel Mumbai- 400013
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Annexure-I

Name of the issuer	ISIN No.	Issuance Date	Maturity Date	Coupon Rate*	Payment frequency	Embedded option, if any	Amt. issued (Rs. in crores)	Amt. Outstanding (Rs. in crores)
Profectus Capital Private Limited	INE389Z 07021	15-Jun-2022	13-Dec-2024	11.60%* per annum	Quarterly	NA	40.00	20.00
	INE389Z 07039	12-Apr-2023	25-May-2026	10.48% Per annum	Half Yearly and on Maturity	Put Option - 11-Apr-25	35.00	35.00
	INE389Z 07047	19-May-2023	28-May-2026	10.48% Per annum	Half Yearly and on Maturity	Put Option - 19-May-25	14.50	14.50

***Coupon Rate-** Repo rate as published by RBI from time to time + spread of 5.10% p.a. i.e. presently, 6.50% +5.10% =11.60%

Profectus Capital Private Limited

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