

NCD/NSE/2023-24/6

28th April 2023

The Manager
Listing Department- Debt
National Stock Exchange of India Limited
“Exchange Plaza”, Bandra-Kurla Complex,
Bandra (East), Mumbai – 400051

Dear Sir/ Madam,

Sub: Disclosure in terms of the SEBI Operational Circular dated August 10, 2021 (updated as on April 13, 2022) - Chapter XIV – Centralized Database for corporate bonds/ debentures

Pursuant to provision of SEBI Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 (updated as on April 13, 2022) under Chapter XIV- Centralized Database for corporate bonds/debentures, we enclose herewith the requisite information/details in the Annexure – XIV-B as on March 31, 2023.

We request you to note and take the same on your record.

Thanking you,

For **Profectus Capital Private Limited**

Nitin Pangarkar
Company Secretary
Membership No. 23863

1. Listing Details:

Sl. No.	ISIN	Allotment date	Listing date	Listing quantity	First issue/ further issue	Exchange
1.	INE389Z07021	15/06/2022	20/06/2022	400	First Issue	NSE

2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable):
<https://archives.nseindia.com/content/circulars/CML52674.pdf>

3. Details of record date:

Sl. No.	ISIN	Record date	Interest/ redemption	Date of payment of interest/ redemption
1.	INE389Z07021	30/08/2022	Interest & Part Principal Payment	15/09/2022
2		29/11/2022	Interest & Part Principal Payment	15/12/2022
3		27/02/2023	Interest & Part Principal Payment	15/03/2023
4		30/05/2023	Interest & Part Principal Payment	15/06/2023
5		30/08/2023	Interest & Part Principal Payment	15/09/2023
6		29/11/2023	Interest & Part Principal Payment	15/12/2023
7		28/02/2024	Interest & Part Principal Payment	15/03/2024
8		29/05/2024	Interest & Part Principal Payment	14/06/2024
9		28/08/2024	Interest & Part Principal Payment	13/09/2024
10		27/11/2024	Interest & Part Principal Payment	13/12/2024

4. Details of credit rating:

a) Current rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE389Z07021	CRISIL Rating Limited	A-	Positive	Re-Affirm	13/03/2023	Yes	14/03/2023

b) Earlier rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE389Z07021	CRISIL Rating Limited	A-	Stable	New	30/05/2022	Yes	16/06/2022

5. Payment Status:

a) Whether Interest payment/ redemption payment made (yes/ no): **Yes**

b) Details of interest payments:

Sl. No.	Particulars	Details
1	ISIN	INE389Z07021
2	Issue size	Rs.40,00,00,000
3	Interest Amount to be paid on due date	15/09/2022 - Rs.1,03,06,849/-
		15/12/2022 - Rs.98,26,521/-
		15/03/2023 - Rs.90,32,329/-
4	Frequency - quarterly/ monthly	Quarterly
5	Change in frequency of payment (if any)	NO
6	Details of such change	NA
7	Interest payment record date	30/08/2022
		29/11/2022
		27/02/2023
8	Due date for interest payment (DD/MM/YYYY)	15/09/2022
		15/12/2022
		15/03/2023
9	Actual date for interest payment (DD/MM/YYYY)	15/09/2022
		15/12/2022
		15/03/2023
10	Amount of interest paid	15/09/2022 - Rs.1,03,06,849/-
		15/12/2022 - Rs.98,26,521/-
		15/03/2023 - Rs.90,32,329/-
11	Date of last interest payment	15/03/2023
12	Reason for non-payment/ delay in payment	NA

c) Details of redemption payments:

Sl. No.	Particulars	Details
1	ISIN	INE389Z07021
2	Type of redemption (full/ partial)	Partial
3	If partial redemption, then	
	a. By face value redemption	Redemption by Face Value
	b. By quantity redemption	--
4	If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis	NA
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Other- Scheduled partial redemption of face value
6	Redemption date due to put option (if any)	NA
7	Redemption date due to call option (if any)	NA
8	Quantity redeemed (no. of NCDs)	NA
9	Due date for redemption/ maturity	15/09/2022 15/12/2022 15/03/2023
10	Actual date for redemption (DD/MM/YYYY)	15/09/2022 15/12/2022 15/03/2023
11	Amount redeemed	15/09/2022 - Rs.4,00,00,000/- 15/12/2022 - Rs.4,00,00,000/- 15/03/2023 - Rs.4,00,00,000/-
12	Outstanding amount (Rs.)	Rs.28,00,00,000
13	Date of last Interest payment	15/03/2023

6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof: NO

Nature of the issue	Issue size	Due date of interest/ redemption (dd/mm/yyyy)	Actual payment date details (dd/mm/yyyy)	Default details	Verification status of debenture trustee (yes/ no)	Date of verification
Not Applicable						

For **Profectus Capital Private Limited**

Nitin Pangarkar
Company Secretary
 Membership No. 23863

Profectus Capital Private Limited

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