

NCD/NSE/2024-25/9

26th April 2024

The Manager
Listing Department- Debt
National Stock Exchange of India Limited
"Exchange Plaza", Bandra-Kurla Complex,
Bandra (East), Mumbai – 400051

Dear Sir/ Madam,

Sub: Non -applicability of Regulation 27(2) read with Regulation 15 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations, 2015")

Please note that Profectus Capital Private Limited ("the Company") does not fall under the definition of the "High Value Debt Listed entity" as on March 31, 2024, and therefore the Company is not required to comply with relevant Corporate Governance provisions under the SEBI Listing Regulations, 2015.

We enclose herewith the certificate received from M/s. Purwar & Purwar Associates LLP, Company Secretaries regarding the non-applicability of Corporate Governance provisions for the financial year ended March 31, 2024.

We request you to note and take the same on your record.

Thanking you,

for **Profectus Capital Private Limited**

Nitin Pangarkar
Company Secretary & CCO
ACS No. 23863

Encl: As above



TO WHOMSOEVER IT MAY CONCERN

Certificate of non- applicability of Corporate Governance provisions

We have examined relevant registers, files and other documents relating to Profectus Capital Private Limited ('the Company') as on 31st March, 2024 and certify that the Company is not a "High Value Debt Listed" entity and therefore, is not required to comply with Regulation 27(2) read with Regulation 15 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

For Purwar & Purwar Associates LLP
Company Secretaries

PRADEEP KUMAR
PURWAR

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PRADEEP KUMAR PURWAR
Date: 2024.04.23 10:51:11
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Pradeep Kumar Purwar
Designated Partner
DPIN: 01179697
Membership No.: 5769
COP No.: 5918
UDIN: F005769F000213944

Place: Thane
Date: 23/04/2024