

NCD/NSE/2023-24/21

27<sup>th</sup> July 2023

The Manager  
Listing Department- Debt  
**National Stock Exchange of India Limited**  
"Exchange Plaza", Bandra-Kurla Complex,  
Bandra (East), Mumbai – 400051

Dear Sir/Ma'am

**Sub: Outcome of the Board Meeting**

We wish to inform that the Board of Directors of the Profectus Capital Private Limited (the '**Company**'), at its meeting held today i.e. July 27, 2023, has *inter alia* approved the Unaudited Financial Results of the Company for the quarter ended June 30, 2023, based on the recommendation of Audit Committee at its meeting held today i.e. July 27, 2023

A copy each of the above un-audited standalone financial results and the Limited Review Report, in the prescribed format is enclosed for your information and record.

**We further confirm the following:**

- a. Pursuant to Regulation 52(2)(e) of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 ('SEBI LODR Regulation'), we hereby state and declare that M/s Batliboi & Purohit, Chartered Accountants, Statutory Auditors of the Company have issued their Limited Review Report for the unaudited Financial Results of the Company for the quarter ended June 30, 2023 with unmodified opinion.
- b. Pursuant to Regulation 52(7) of SEBI LODR Regulation, the proceeds from the issuance of Non-Convertible Debentures have been utilised for the purpose as mentioned in the Disclosure Document and other Transaction Documents; and
- c. Pursuant to Regulation 52(7A) of SEBI LODR Regulation, the statement indicating no deviation or variation in the proceeds from the issuance of Non-Convertible debenture and duly reviewed by the Audit Committee of the Company as mentioned in the Disclosure Document and other Transaction Documents; and
- d. Pursuant to Regulation 54 of the SEBI LODR Regulation, all the secured, rated, listed, redeemable Non-Convertible Debentures (NCDs) issued by the Company and remaining outstanding were fully secured and that the Company has maintained the Asset Cover of 1.1 times which is as per the terms of Disclosure Documents and other Transaction Documents.

Also enclosed herewith along with unaudited standalone financial results is the Information required under Regulation 52 of the SEBI LODR Regulation, as amended.



**Profectus Capital Private Limited**

**Regd. Office :** B-17, Fourth Floor, Art Guild House, Phoenix Market City, Kurla (West), Mumbai - 400 070. **Tel. :** +91-22-4919 4400

**Website :** www.profectuscapital.com **Email:** info@profectuscapital.com **CIN :** U65999MH2017PTC295967

The above meeting of the Board of Directors concluded at 2.15 p.m.

We request you to take the above information on your record and disseminate the same on your website.

Thanking You,  
for **PROFECTUS CAPITAL PRIVATE LIMITED**



**NITIN PANGARKAR**  
**COMPANY SECRETARY**  
Membership No. 23863



Encl. As above.

# BATLIBOI & PUROHIT

## Chartered Accountants

Independent Auditor's Review Report on the Unaudited Quarterly Financial Results pursuant to Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

### Review Report

#### TO THE BOARD OF DIRECTORS OF PROFECTUS CAPITAL PRIVATE LIMITED

1. We have reviewed the accompanying statement of unaudited financial results of **Profectus Capital Private Limited** ("the Company") for the quarter ended June 30, 2023 ("the Statement"), being submitted by the Company pursuant to the requirements of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended.
2. This Statement, which is the responsibility of the Company's management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard (Ind AS) 34, 'Interim Financial Reporting', prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited financial results, prepared in accordance with the aforesaid Indian Accounting Standard specified under section 133 of the Companies Act, 2013 read with relevant rules thereunder and other recognized accounting practices and policies generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **Batliboi & Purohit**  
Chartered Accountants  
Firm Registration No. 101048W



**Janak Mehta**  
Partner  
Membership No. 116976



Place: Mumbai  
Date: July 27, 2023  
ICAI UDIN: 23116976BGXTXZ5246

## Profectus Capital Private Limited

Regd Office: B/17, Art Guild House, 4th Floor, Near Phoenix Marketcity Mall, LBS Marg, Kurla (West), Mumbai - 400070

CIN : U65999MH2017PTC295967 | www.profectuscapital.com

Tel : 022 49194400 | Fax : 022 49194455 | Email : compliance@profectuscapital.com

### Statement of Unaudited financial results for the quarter ended June 30, 2023

Particulars	Quarter Ended			Year ended	
	June 30, 2023	March 31, 2023	June 30, 2022	March 31, 2023	
	Unaudited	Audited	Unaudited	Audited	
<b>Revenue from Operations</b>					
-Interest Income	8,784	7,893	5,364	26,245	
-Fee and Commission Income	343	179	193	819	
-Net gain on fair value changes	104	63	74	214	
Other Income	65	21	1	28	
<b>I) Total Income</b>	<b>9,296</b>	<b>8,156</b>	<b>5,632</b>	<b>27,306</b>	
<b>Expenses</b>					
-Finance Costs	4,299	3,660	2,093	10,862	
-Impairment of Financial Instruments	438	253	187	994	
-Employee benefit expenses	2,145	1,989	1,877	7,815	
-Depreciation, amortisation and impairment	138	145	116	540	
-Other expenses	918	752	808	3,094	
<b>II) Total Expenses</b>	<b>7,938</b>	<b>6,799</b>	<b>5,081</b>	<b>23,305</b>	
<b>III) Profit before Tax (I - II)</b>	<b>1,358</b>	<b>1,357</b>	<b>551</b>	<b>4,001</b>	
<b>IV) Tax Expenses</b>					
a) Current Tax	441	355	177	1,076	
b) Deferred Tax (Charge / (Credit))	(98)	(13)	(39)	(68)	
Total Tax Expenses	343	342	138	1,008	
<b>V) Net profit after tax for the period (III - IV)</b>	<b>1,015</b>	<b>1,015</b>	<b>413</b>	<b>2,993</b>	
<b>VI Other Comprehensive Income</b>					
(A) (i) Items that will not be reclassified to profit and loss	(8)	8	(46)	(54)	
(ii) Income tax relating to items that will not be reclassified to profit and loss	2	(2)	11	14	
(B) (i) Items that will be reclassified to profit and loss subsequently	(1)	6	(109)	(28)	
(ii) Income tax relating to items that will be reclassified to profit and loss	0	(2)	28	7	
<b>Other Comprehensive Income (A)+(B)</b>	<b>(7)</b>	<b>10</b>	<b>(116)</b>	<b>(61)</b>	
<b>VII Total Comprehensive Income (V+VI)</b>	<b>1,008</b>	<b>1,025</b>	<b>297</b>	<b>2,932</b>	
<b>VIII) Earnings per Equity Share (not annualised)</b>					
a) Basic (in Rupees)	0.14	0.15	0.06	0.44	
b) Diluted (in Rupees)	0.14	0.14	0.06	0.43	
Face Value per share (in Rupees)	10	10	10	10	



**Notes**

- 1 Profectus Capital Private Limited ("The Company") is a Non-Banking Financial Company registered with Reserve Bank of India.
- 2 The financial results for the quarter ended June 30, 2023, have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on July 27, 2023, in compliance with Regulation 52 of the Securities Exchange Board of India ("SEBI") (Listing Obligations and Disclosure Requirements) Regulation 2015, as amended.
- 3 The financial results have been prepared in accordance with recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ('Ind AS 34') as prescribed under Section 133 of the Companies Act, 2013 ('the Act') read with the Companies (Indian Accounting Standards) Rules, 2015, as amended from time to time, and other accounting principles generally accepted in India.
- 4 The financial results for the quarter ended June 30, 2023 have been subjected to a 'Limited Review' by the statutory auditors of the Company.
- 5 The figures for the preceeding quarter ended March 31, 2023 are the balancing figures between audited figures in respect of the full previous financial year and the reviewed year-to-date figures upto third quarter of the previous financial year.
- 6 The Secured listed Non-Convertible Debt Securities of the Company are secured by exclusive charge on receivables of the Company by way of hypothecation to the extent of minimum 1.1 times of the amount outstanding. The security cover certificate as per the requirement of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation 2015, as amended is attached as Annexure.
- 7 The Company is only engaged in the business of Lending and hence there is no separate disclosure in terms of Ind-AS 108 dealing with 'Operating Segment'.
- 8 Information as required by Regulation 52(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015 is attached as Annexure - I.
- 9 Transfer to Special Reserve u/s 45 IC as per RBI Act, 1934 will be done at the year end.
- 10 Details of loans acquired during the quarter ended June 30, 2023, pursuant to RBI circular RBI/DOR/2021-22/86 /DOR.STR.REC.51/21.04.048/2021-22 dated September 24, 2021. No loans were transferred during the quarter ended June 30, 2023

Details of loans not in default acquired through assignment is given below :-

Particulars	From NBFC (Amt in lacs)
Aggregate Principal outstanding of loans Acquired (In Lacs)	838.31
Aggregate consideration paid (In Lacs)	838.31
Weighted average maturity of loans (In years)	3.06
Weighted average holding period of Loans (In years)	0.82
Retention of beneficial economic interest (In %)	20%
Coverage of Tangible security coverage (In %)	471%
Rating-wise distribution of loans (In Lacs)	NA

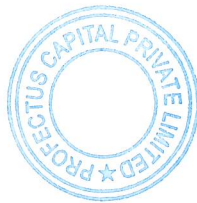
- 11 Figures for the previous period/year have been regrouped wherever necessary to confirm to the current period's presentation.

For Profectus Capital Private Limited

  
K V Srinivasan  
Whole Time Director & CEO

Place : Mumbai

Date : 27 July, 2023



**Annexure - I**

**Disclosures in compliance with Regulations 52(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 for the year ended June 30, 2023**

a) Debt - Equity ratio -	1.56
b) Debt Service Coverage Ratio - Not applicable as the Company is a Non Banking Financial Company registered with Reserve Bank of India	
c) Interest Service Coverage Ratio - Not applicable as the Company is a Non Banking Financial Company registered with Reserve Bank of India	
d) Outstanding redeemable preference shares (Quantity and Value)	
Quantity	1,30,92,000
Value	1,309.20
e) Capital Redemption Reserve / Debenture Redemption Reserve : Debenture Redemption Reserve is not required in respect of privately placed debentures in terms of Rule 18(7)(b)(ii) of Companies (Share Capital and Debenture) Rules, 2014	
f) Networth (in lakhs)	1,05,291
g) Net Profit after tax (in lakhs)	1,015
h) Earnings per Share	
i) Basic	0.14
ii) Diluted	0.14
i) Current ratio	1.42
j) Long term debt to working capital	12.05
k) Bad debts to Account receivable ratio	0.00
l) Current liability ratio	0.05
m) Total debts to Total assets	0.59
n) Debtors turnover	Not Applicable
o) Inventory turnover	Not Applicable
p) Operating Margin %	14.61%
q) Net Profit Margin %	10.92%
r) Sector specific ratios	
i) CRAR	43.49%
ii) Stage 3 ratio	1.53%



**A. Statement of utilization of issue proceeds:**

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement )	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks , if any
1	2	3	4	5	6	7	8	9	10
Profectus Capital Private Limited	INE389Z07021	Private Placement	Non-convertible Debentures	15-June-2022	40,00,00,000	40,00,00,000	No	NA	None
	INE389Z07039	Private Placement	Non-convertible Debentures	12-April-2023	35,00,00,000	35,00,00,000	No	NA	None
	INE389Z07047	Private Placement	Non-convertible Debentures	19-May-2023	14,50,00,000	14,50,00,000	No	NA	None

**B. Statement of deviation/ variation in use of Issue proceeds: Not Applicable**

Particulars	Remarks
Name of listed entity	Nil
Mode of fund raising	Nil
Type of instrument	Nil
Date of raising funds	Nil
Amount raised	Nil
Report filed for quarter ended	Nil
Is there a deviation/ variation in use of funds raised?	Nil
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	Nil
If yes, details of the approval so required?	Nil
Date of approval	Nil
Explanation for the deviation/ variation	Nil
Comments of the audit committee after review	Nil
Comments of the auditors, if any	Nil
Objects for which funds have been raised and where there has been a deviation/ variation, in the following table: <b>Not Applicable</b>	


**Profectus Capital Private Limited**

Original object	Modified object, if any	Original allocation	Modified allocation, if any	Funds utilised	Amount of deviation/ variation for the quarter according to applicable object (in Rs. crore and in %)	Remarks, if any

Deviation could mean:

- Deviation in the objects or purposes for which the funds have been raised.
- Deviation in the amount of funds actually utilized as against what was originally disclosed.

We request you to kindly acknowledge and take on record the aforesaid information.

Thanking you,

Yours faithfully,

For **PROFECTUS CAPITAL PRIVATE LIMITED**



**NITIN PANGARKR**  
**COMPANY SECRETARY**  
 Membership No-23863



Date – 27<sup>th</sup> July 2023



# BATLIBOI & PUROHIT

## Chartered Accountants

The Board of Directors  
Profectus Capital Private Limited

**Independent Auditor's Report pursuant to clause (d) of sub-regulation (1) of Regulation 56 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) and clause 15(1)(t)(ii) of the Securities and Exchange Board of India (Debenture Trustees) Regulations, 1993**

1. This Report is issued in accordance with the terms of our engagement letter with **Profectus Capital Private Limited** ("the Company").
2. We, Batliboi & Purohit, Chartered Accountants, are the statutory auditors of the Company and have been requested by the Company to examine the accompanying Annexure I and Annexure II as at June 30, 2023 (collectively referred as "the Statement"), which has been prepared by the Company pursuant to the requirements of clause (d) of sub-regulation (1) of Regulation 56 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) to be read with circular no. SEBI/HO/MIRSD/MIRSD\_CRADT/COR/P/2022/67 dated May 19, 2022 (hereinafter the "SEBI Regulations") and clause 15(1)(t)(ii) of the Securities and Exchange Board of India (Debenture Trustees) Regulations, 1993. This Report is required by the Company for the purpose of submission with Beacon Trusteeship Limited (hereinafter the "Debenture Trustee" of the Company) to ensure compliance with the SEBI Regulations in respect of listed non- convertible debt securities.

### Management's Responsibility

3. The preparation of the Statement, including the preparation and maintenance of all accounting and other relevant supporting records and documents, is the responsibility of the management of the Company. This responsibility includes the design, implementation and maintenance of internal control relevant to the preparation and presentation of the Statement, and applying an appropriate basis of preparation; and making estimates that are reasonable in the circumstances.
4. The management of the Company is also responsible for ensuring that the Company complies with all the relevant requirements of the SEBI Regulations and for providing all relevant information to the Debenture Trustee and for complying with all the covenants as prescribed in the Debenture Trust Deeds entered into between the Company and the Debenture Trustee ('Trust Deeds').

### Auditor's Responsibility

5. It is our responsibility to provide limited assurance as to whether:
  - a) the book values of the assets provided in Annexure II have been accurately extracted from the un-audited books of account of the Company as at June 30, 2023.
  - b) the Company has maintained security cover as per the terms of the Debenture Trust Deeds.
  - c) the Company is in compliance with all the covenants as mentioned in the Debenture Trust Deeds as at June 30, 2023.
6. We have performed a limited review of the unaudited financial results of the Company for the quarter ended June 30, 2023, prepared by the Company pursuant to the requirements of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, and have issued an unmodified conclusion vide our report dated July 27, 2023.



7. We conducted our examination of the Statement in accordance with the Guidance Note on Reports or Certificates for Special Purposes (Revised 2016) issued by the ICAI. The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the ICAI.
8. We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements, issued by the ICAI.
9. A limited assurance engagement includes performing procedures to obtain sufficient appropriate evidence on the applicable reporting criteria, mentioned in paragraph 5 above. The procedures performed vary in nature and timing from, and are less in extent than for, a reasonable assurance engagement. Consequently, the level of assurance obtained is substantially lower than the assurance that would have been obtained had a reasonable assurance engagement been performed. Accordingly, we have performed the following procedures in relation to the Statement:
  - a) Obtained and read the Debenture Trust Deeds and noted the security cover required to be maintained by the Company in respect of the debentures mentioned in the Statement.
  - b) Traced and agreed the principal amount of the Debentures outstanding as at June 30, 2023, as included in Annexure I, to the unaudited financial information of the Company and books of account maintained by the Company as at June 30, 2023.
  - c) Compared the Security Cover with the Security Cover required to be maintained as per the Debenture Trust Deeds.
  - d) Verified that the book values of assets contained in Annexure II have been accurately extracted and ascertained from the unaudited books of account of the Company for the quarter ended and as at June 30, 2023 and other relevant records and documents maintained by the Company.
  - e) We have verified the compliance of financial debt covenants. Further, the management has represented and confirmed, as specified in the accompanying Annexure I of the Statement that the Company has complied with all covenants, as prescribed in the Debenture Trust Deeds, as at June 30, 2023. We have relied on the same and have not performed any independent procedures relating to compliance with non-financial covenants.

**Opinion**

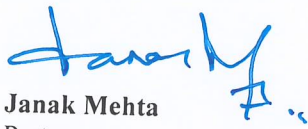
10. Based on the procedures performed by us, and according to the information, explanations and representations provided by the management, nothing has come to our attention that causes us to believe that:
  - a) that the book values of assets of the Company contained in Annexure II have not been accurately extracted from the unaudited books of account of the Company for the quarter ended and as at June 30, 2023.
  - b) the Company has not maintained security cover as per the terms of the Debenture Trust Deeds.
  - c) the Company has not complied with the covenants stated in the Debenture Trust Deeds in respect of listed non-convertible debt securities of the Company outstanding as at June 30, 2023.



**Restriction on use**

11. This Report has been issued at the request of the Company, solely in connection with the purpose mentioned in paragraph 2 above and to be submitted with the accompanying Statement to the Debenture Trustee and should not be used by any other person or for any other purpose. Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other person to whom this report is shown or into whose hands it may come. We have no responsibility to update this Report for events and circumstances occurring after the date of this Report.

For **Batliboi & Purohit**  
Chartered Accountants  
Firm Registration No. 101048W



**Janak Mehta**  
Partner  
Membership No. 116976



Date: July 27, 2023  
Place: Mumbai  
ICAI UDIN: 23116976BGXTYA6756

Annexure I

List of Listed NCDs outstanding as on June 30, 2023 and corresponding security cover to be maintained

Sr. No.	Description of NCDs issued	ISIN	Type of charge	Secured/ Unsecured	Outstanding amount as on 30-06-2023 (Rs. In lacs)	Security cover required	Security cover maintained (Rs. In lacs)
1	400, 10.00% p.a. Secured Listed Fully Redeemable NCDs of face value of ₹ 10,00,000/- each (issued in June, 2022)	INE389Z07021	exclusive	Secured	2,403	110%	2770
2	3500, 10.48% p.a. Secured Listed Fully Redeemable NCDs of face value of ₹ 1,00,000/- each (issued in April, 2023)	INE389Z07039	exclusive	Secured	3,570	110%	3862
3	1450, 10.48% p.a. Secured Listed Fully Redeemable NCDs of face value of ₹ 1,00,000/- each (issued in May, 2023)	INE389Z07047	exclusive	Secured	1,466	110%	1658
	<b>Total</b>				<b>7,439</b>		<b>8,390</b>

The covenants criteria as per the terms of debenture trust deed, and the Company's compliance with such covenants

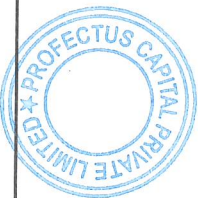
Sr. No.	Description of NCDs	Description of loan covenants	Complied/Non-complied
1	400, 10.00% p.a. Secured Listed Fully Redeemable NCDs of face value of ₹ 10,00,000/- each (issued in June, 2022)	The Financial Indebtedness by Tangible Net worth < 3.5 Tier 1 CRAR >=20%	Complied
2		GNPA <=4%	Complied
3		The Non Performing Loans + writeoffs <=6%	Complied
4	3500, 10.48% p.a. Secured Listed Fully Redeemable NCDs of face value of ₹ 1,00,000/- each (issued in April, 2023)		Complied
5	1450, 10.48% p.a. Secured Listed Fully Redeemable NCDs of face value of ₹ 1,00,000/- each (issued in May, 2023)	Cumulative mismatch in any of the standard buckets up to 12 months	Complied

Notes:

- Loans/ Receivables hypothecated are standard assets as per RBI regulations.
- The Company has complied with all the other affirmative, informative and negative covenants as prescribed in the respective debenture trust deeds.

For **Profectus Capital Private Limited**

Mr. Sandip Parikh  
(Chief Financial Officer)  
July 27, 2023



**Profectus Capital Private Limited**

Regd. Office : B-17, Fourth Floor, Art Guild House, Phoenix Market City, Kuria (West), Mumbai - 400 070. Tel. : +91-22-4919 4400  
Website : www.profectuscapsital.com Email: info@profectuscapsital.com CIN : U65999MH2017PTC295967

Annexure II

Column A	Column B	Column C	Column D	Column E	Column F	Column G	Column H	Column I	Column J	Column K	Column L	Column M	Column N	Column O
Particulars	Description of asset for which this certificate relate	Debt for which this certificate being issued	Other Secured Debt	Debt for which this certificate being issued	Assets shared by pari passu debt holder for which this certificate is issued & other debts with pari-passu charge)	Other assets on which there is part- Passu charge (excluding items covered in column F)	Assets not offered as Security	debt amount considered more than once (due to exclusive plus part passu charge)	(Total C to H)	Related to only those items covered by this certificate				
										Book Value	Book Value	Yes/No	Book Value	Book Value
ASSETS		Book Value	Book Value	Yes/No	Book Value	Book Value								
Property, Plant and Equipment (excluding Right of use assets)	-	-	-	No	NA	NA	195	-	195	-	-	NA	NA	NA
Capital Work-In-Progress	-	-	-	No	NA	NA	-	-	-	-	-	NA	NA	NA
Right of Use Assets	-	-	-	No	NA	NA	1,498	-	1,498	-	-	NA	NA	NA
Goodwill	-	-	-	No	NA	NA	-	-	-	-	-	NA	NA	NA
Intangible Assets	-	-	-	No	NA	NA	-	-	-	-	-	NA	NA	NA
Intangible Assets under Development	-	-	-	No	NA	NA	112	-	112	-	-	NA	NA	NA
Investments	-	-	-	No	NA	NA	19,891	-	19,891	-	-	NA	NA	NA
Loans	Identified Business assets	8,424	1,60,253	Yes	NA	NA	67,615	-	2,36,292	8,424	-	NA	NA	8,424
Inventories	-	-	-	No	NA	NA	-	-	-	-	-	NA	NA	NA
Trade Receivables	-	-	-	No	NA	NA	-	-	-	-	-	NA	NA	NA

Profectus Capital Private Limited

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 Website : www.profectuscapiatal.com Email: info@profectuscapiatal.com CIN : U65999MH2017PTC295967



Column A	Column B	Column C	Column D	Column E	Column F	Column G	Column H	Column I	Column J	Column K	Column L	Column M	Column N	Column O
Particulars	Description of asset for which this certificate relate	Exclusive Charge	Other Secured Debt	Debt for which this certificate being issued	Part- Passu Charge		Assets not offered as Security	Elimination (amount in negative)	(Total C to H)	Related to only those items covered by this certificate				
					Assets shared by pari passu debt holder for which this certificate is issued & other debts with pari-passu charge)	Other assets on which there is part- Passu charge (excluding items covered in column F)				Market Value for Assets charged on Exclusive basis	Carrying /book value for exclusive charge assets where market value is not (For Eg. Bank Balance, DSRRA market value is not applicable)	Market Value for Pari passu charge Assets	Carrying value/book value for pari passu charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRRA market value is not applicable)	Total Value (K+L+M+N)
		Book Value	Book Value	Yes/No	Book Value	Book Value								
Cash and Cash Equivalents		-	-	No	NA	NA	2,009	-	2,009	-	-	NA	NA	NA
Bank Balances other than Cash Equivalents		-	23,808	No	NA	NA	248	-	24,056	-	-	NA	NA	NA
Others		-	-	No	NA	NA	1,417	-	1,417	-	-	NA	NA	NA
Total		8,424	1,84,061	No	NA	NA	92,985	-	2,85,470	8,424	-	NA	NA	8,424
<b>LIABILITIES</b>														
Debt securities to which this certificate pertains		7,439	-	Yes	NA	NA	-	-	7,439	7,439	-	NA	NA	7,439
Other debt sharing pari-passu charge with above debt		-	-	No	NA	NA	-	-	-	-	-	NA	NA	NA
Other Debt		-	-	No	NA	NA	-	-	-	-	-	NA	NA	NA
Subordinated debt		-	-	No	NA	NA	-	-	-	-	-	NA	NA	NA
Borrowings		-	-	No	NA	NA	-	-	-	-	-	NA	NA	NA
Bank		-	1,34,961	No	NA	NA	-	-	1,34,961	-	-	NA	NA	NA
Debt Securities		-	2,002	No	NA	NA	-	-	2,002	-	-	NA	NA	NA

**Profectus Capital Private Limited**

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Column A	Column B	Column C	Column D	Column E	Column F	Column G	Column H	Column I	Column J	Column K	Column L	Column M	Column N	Column O
Particulars	Description of asset for which this certificate relate	Debt for which this certificate being issued	Exclusive Change		Pari- Passu Change		Assets not offered as Security	Elimination (amount in negative)	Column J to H) (Total C to H)	Related to only those items covered by this certificate				
			Book Value	Other Secured Debt	Assets shared by pari passu debt holder for which this certificate is issued & other debts with pari-passu charge)	Other assets on which there is pari- Passu charge (excluding items covered in column F)				Market Value for Assets charged on Exclusive basis	Carrying /book value for exclusive assets where market value is not (For Eg. Bank Balance, DSRRA market value is not applicable)	Market Value for Pari passu charge Assets	Carrying value/book value for pari passu charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRRA market value is not applicable)	Total Value (=K+L+M+N)
Others		Book Value	Book Value	Yes/No	Book Value	Book Value								
Trade payables	-	-	23,167	No	NA	NA	-	-	23,167	-	-	NA	NA	NA
Lease	-	-	No	No	NA	NA	267	-	267	-	-	NA	NA	NA
Liabilities	-	-	No	No	NA	NA	-	-	-	-	-	NA	NA	NA
Provisions	-	-	No	No	NA	NA	249	-	249	-	-	NA	NA	NA
Others	-	-	No	No	NA	NA	9,755	-	9,755	-	-	NA	NA	NA
Total	-	7,439	1,60,130	No	NA	NA	10,271	-	1,77,840	7,439	-	NA	NA	7,439
Cover on Book Value		1.13	1.15											
Cover on Market Value <sup>x</sup>			1.13			NA				1.13				

For Profectus Capital Private Limited

Mr. Sandip Parikh  
(Chief Financial Officer)  
July 27, 2023



Profectus Capital Private Limited

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