

NCD/NSE/2023-24/14

1st June 2023

The Manager
Listing Department- Debt
National Stock Exchange of India Limited
“Exchange Plaza”, Bandra-Kurla Complex,
Bandra (East), Mumbai – 400051

Dear Sir/ Madam,

Sub: Intimation under Regulation 50 (2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to the Regulation 50 (2) of SEBI (LODR) Regulations 2015, we wish to inform that the Extra-Ordinary General Meeting of the members of Profectus Capital Private Limited is scheduled to be held on **Thursday, June 8, 2023 at 11.30 a.m. (IST)**, at a shorter notice, at the registered office of the Company to obtain members approval on following Special Business items:

1. Fund raising by way of issuance of non-convertible securities upto Rs.500 crore, in one or more tranches, on private placement basis.
2. Alteration of Articles of Association
3. Alteration of Memorandum of Association

We request you to note and take same on your record.

Thanking you,

Yours faithfully,
For **PROFECTUS CAPITAL PRIVATE LIMITED**

NITIN PANGARKAR
COMPANY SECRETARY
Membership No-23863

Profectus Capital Private Limited

Regd. Office : B-17, Fourth Floor, Art Guild House, Phoenix Market City, Kurla (West), Mumbai - 400 070. **Tel. :** +91-22-4919 4400
Website : www.profectuscapital.com **Email:** info@profectuscapital.com **CIN :** U65999MH2017PTC295967