

NCD/NSE/2023-24/15

8th June 2023

The Manager
Listing Department- Debt
National Stock Exchange of India Limited
“Exchange Plaza”, Bandra-Kurla Complex,
Bandra (East), Mumbai – 400051

Dear Sir/Madam,

Sub: Proceedings of the Extra-Ordinary General Meeting of Profectus Capital Private Limited (“the Company”)

Pursuant to Regulation 51 read with Part B of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time, we are enclosing herewith a summary of the proceedings of the Company’s Extra Ordinary General Meeting was held on Thursday, June 8, 2023.

You are requested to take above information on your records.

Thanking you,

Yours faithfully,
for **PROFECTUS CAPITAL PRIVATE LIMITED**

NITIN PANGARKAR
COMPANY SECRETARY
Membership No. 23863

Encl. As above

**SUMMARY OF THE PROCEEDINGS OF THE EXTRAORDINARY GENERAL MEETING OF
PROFECTUS CAPITAL PRIVATE LIMITED (“THE COMPANY”)**

The Extraordinary General Meeting (EGM) of the Members of the Company was held on Thursday, 8th June 2023 at 11.30 a.m. (IST), at registered office of the Company at B/17, Art Guild House, Behind Phoenix Marketcity Mall, Kurla (West), Mumbai, 400070 at a shorter notice.

The meeting was held in compliance with the provisions of the Companies Act, 2013, and Rules made thereunder.

At the commencement of the above meeting, Mr. Pratik Jain, the Chairperson, welcomed all the members, Chief Financial Officer and Company Secretary of the Company attending the meeting.

Mr. Pratik Jain, Chairperson, chaired the proceedings of the Meeting.

A total of 2 Members (representatives of the corporate bodies) holding in aggregate 73,69,99,686 Equity Shares representing 100% of the paid-up capital of the Company attended the Meeting.

The requisite quorum being present, the Chairperson called the meeting to be in order. The Chairperson, with the consent of the members attending the meeting, took the Notice convening the EGM as read.

The Chairperson then made the introductory remarks on the purpose for conveying the EGM.

The Chairperson then invited the members to propose and second the resolution(s) as set out in the EGM Notice with respect to approve a following items of business and the same were put to vote by show of hands as stated below:

| Sr. No. | Resolution | Type of Resolution |
|-------------------------|---|---------------------------|
| Special Business | | |
| 1. | Approve private placement of Non-Convertible Debentures | Special Resolution |
| 2. | Approve Alteration of Articles of Association | Special Resolution |
| 3. | Approve Alteration of Memorandum of Association | Special Resolution |

The members unanimously passed the above resolutions.

The Chairperson then thanked all the attendees at the meeting. The meeting commenced at 11.30 a.m. and concluded at 11.55 a.m.

Thanking you,

Yours faithfully,
for **PROFECTUS CAPITAL PRIVATE LIMITED**

NITIN PANGARKAR
COMPANY SECRETARY
Membership No. 23863