

NCD/NSE/2022-23/31

13<sup>th</sup> February 2023

The Manager  
Listing Department- Debt  
**National Stock Exchange of India Limited**  
"Exchange Plaza", Bandra-Kurla Complex,  
Bandra (East), Mumbai – 400051

Dear Sir/Ma'am

**Sub: Outcome of the Board Meeting**

We wish to inform that the Board of Directors of the Profectus Capital Private Limited (the '**Company**'), at its meeting held today i.e. February 13, 2023, has *inter alia* approved the Unaudited financial results of the Company for the quarter and nine months ended December 31, 2022, based on the recommendation of Audit Committee at its meeting held today i.e. February 13, 2023.

A copy each of the above un-audited standalone financial results and the Limited Review Report, in the prescribed format is enclosed for your information and record.

**We further confirm the following:**

- a. Pursuant to Regulation 52(2)(e) of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 ('SEBI LODR Regulation'). Statutory Auditors have issued their Limited Review Report with unmodified opinion.
- b. Pursuant to Regulation 52(7) of SEBI LODR Regulation, the proceeds from the issuance of Non-Convertible Debentures have been utilised for the purpose as mentioned in the Disclosure Document and other Transaction Documents; and
- c. Pursuant to Regulation 52(7A) of SEBI LODR Regulation, the statement indicating no deviation or variation in the proceeds from the issuance of Non-Convertible debenture and duly reviewed by the Audit Committee of the Company as mentioned in the Disclosure Document and other Transaction Documents; and
- d. Pursuant to Regulation 54 of the SEBI LODR Regulation, all the secured, rated, listed, redeemable Non-Convertible Debentures (NCDs) issued by the Company and remaining outstanding were fully secured and that the Company has maintained the Asset Cover of 1.1 times which is as per the terms of Disclosure Documents and other Transaction Documents.

Also enclosed herewith along with un-audited standalone financial results is the Information required under Regulation 52 of the SEBI LODR Regulation, as amended.

The above meeting of the Board of Directors concluded at 6.45 PM.

We request you to take the above information on your record and disseminate the same on your website.

Thanking You,  
*for* **Profectus Capital Private Limited**

**Nitin Pangarkar**  
**Company Secretary**  
Membership No. 23863

Encl. As above.

# BATLIBOI & PUROHIT

## Chartered Accountants


### Independent Auditor's Review Report on the Unaudited Quarterly and Year to Date Financial Results pursuant to Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

#### Review Report

#### TO THE BOARD OF DIRECTORS OF PROPECTUS CAPITAL PRIVATE LIMITED

1. We have reviewed the accompanying statement of unaudited financial results of **Profectus Capital Private Limited** ("the Company") for the quarter and nine months ended December 31, 2022 ("the Statement"), being submitted by the Company pursuant to the requirements of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 as amended.
2. This Statement, which is the responsibility of the Company's management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard (Ind AS) 34, 'Interim Financial Reporting', prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited financial results, prepared in accordance with the aforesaid Indian Accounting Standard specified under section 133 of the Companies Act, 2013 read with relevant rules thereunder and other recognized accounting practices and policies generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), to the extent applicable, including the manner in which it is to be disclosed, or that it contains any material misstatement.
5. The financial results for the quarter and nine months ended December 31, 2021, included in the Statement, is solely based on the information compiled by the management and has been approved by the Board of Directors, on which we have not performed a limited review. Our conclusion is not modified in respect of this matter.

For **Batliboi & Purohit**  
Chartered Accountants  
Firm Registration No. 101048W

  
**Janak Mehta**  
Partner  
Membership No. 116976



Place: Mumbai  
Date: February 13, 2023  
ICAI UDIN: 23116976BGXTVR3293

## Profectus Capital Private Limited

Regd Office: B/17, Art Guild House, 4th Floor, Near Phoenix Marketcity Mall, LBS Marg, Kurla (West), Mumbai - 400070

CIN : U65999MH2017PTC295967 | www.profectuscapital.com

Tel : 022 49194400 | Fax : 022 49194455 | Email : compliance@profectuscapital.com

### Statement of unaudited financial results for the quarter and nine months ended December 31, 2022

Particulars	Quarter Ended			Year to date		(Amt in Rs. Lacs)
	December 31, 2022	September 30, 2022	December 31, 2021	December 31, 2022	December 31, 2021	March 31, 2022
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
<b>Revenue from Operations</b>						
-Interest Income	6,789	6,199	3,831	18,352	10,691	15,300
-Fee and Commission Income	246	201	183	640	316	475
-Net gain on fair value changes	37	40	122	151	277	372
Other Income	2	4	0	7	14	20
<b>I) Total Income</b>	<b>7,074</b>	<b>6,444</b>	<b>4,136</b>	<b>19,150</b>	<b>11,298</b>	<b>16,167</b>
<b>Expenses</b>						
-Finance Costs	2,751	2,358	1,457	7,202	3,766	5,686
-Impairment of Financial Instruments	257	297	148	741	480	614
-Employee benefit expenses	1,958	1,991	1,469	5,826	4,076	6,059
-Depreciation, amortisation and impairment	144	135	104	395	303	419
-Other expenses	749	785	540	2,342	1,617	2,240
<b>II) Total Expenses</b>	<b>5,859</b>	<b>5,566</b>	<b>3,718</b>	<b>16,506</b>	<b>10,242</b>	<b>15,018</b>
<b>III) Profit before Tax (I - II)</b>	<b>1,215</b>	<b>878</b>	<b>418</b>	<b>2,644</b>	<b>1,056</b>	<b>1,149</b>
<b>IV) Tax Expenses</b>						
a) Current Tax	275	269	94	721	253	273
b) Deferred Tax (Charge / (Credit))*	0	-16	104	-55	60	93
Total Tax Expenses	275	253	198	666	313	366
<b>V) Net profit for the period (III - IV)</b>	<b>940</b>	<b>625</b>	<b>220</b>	<b>1,978</b>	<b>743</b>	<b>783</b>
<b>VI Other Comprehensive Income</b>						
(A) (i) Items that will not be reclassified to profit and loss	-5	-11	-	-62	-	12
(ii) Income tax relating to items that will not be reclassified to profit and loss	2	3	-	16	-	-3
(B) (i) Items that will be reclassified to profit and loss subsequently	5	70	4	-34	-27	-5
(ii) Income tax relating to items that will be reclassified to profit and loss	-1	-18	-	9	-	1
<b>Other Comprehensive Income (A)+(B)</b>	<b>1</b>	<b>44</b>	<b>4</b>	<b>-71</b>	<b>-27</b>	<b>5</b>
<b>VII Total Comprehensive Income (V+VI)</b>	<b>941</b>	<b>669</b>	<b>224</b>	<b>1,907</b>	<b>716</b>	<b>788</b>
<b>VIII) Earnings per Equity Share (not annualised)</b>						
a) Basic (in Rupees)	0.14	0.09	0.04	0.29	0.04	0.14
b) Diluted (in Rupees)	0.14	0.09	0.04	0.29	0.04	0.13
Face Value per share (in Rupees)	10	10	10	10	10	10

\* Amount for the quarter ended December 31, 2022 - is less than Rs. One lac.



**Notes**


- 1 Profectus Capital Private Limited ("The Company") is a Non-Banking Financial Company registered with Reserve Bank of India.
- 2 The Financial results for the quarter and nine months ended Decemeber 31, 2022 have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 13th February 2022.
- 3 The financial results have been prepared in accordance with recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ('Ind AS 34') as prescribed under Section 133 of the Companies Act, 2013 ('the Act') read with the Companies (Indian Accounting Standards) Rules, 2015, as amended from time to time, and other accounting principles generally accepted in India.
- 4 In compliance with Regulation 52 of the Securities Exchange Board of India ("SEBI") (Listing Obligations and Disclosure Requirements) Regulation 2015, the financial results for the quarter and nine months ended December 31, 2022 have been subjected to a 'Limited Review' by the statutory auditors of the
- 5 The financial results for the quarter and nine months ended December 31, 2021 have not been reviewed by the Statutory Auditors. However, the management has exercised necessary due diligence to ensure that the said financial results provide a true and fair view of its affairs.
- 6 The Secured listed Non - Convertible Debt Securities of the Company are secured by exclusive charge on receivables of the Company by way of hypothecation to the extent of minimum 1.1 times of the amount outstanding.
- 7 The Company is only engaged in the business of Lending and hence there is no separate disclosure in terms of Ind-AS 108 dealing with 'Operating Segment' as specified under Section 133 of the Companies Act, 2013.
- 8 Information as required by Regulation 52(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015 is attached as Annexure - I.
- 9 During the quarter ended June 30, 2022, the Company had issued and allotted 7,50,00,000 equity shares of Rs.10 each, at an issue price of Rs. 20 per equity share (including premium of Rs.10 per equity share), for a total aggregate consideration of Rs.150 crs to ACTIS PC Investment (Mauritius) Ltd (Holding Company) on Right Issue basis.
- 10 Transfer to Special Reserve u/s 45 IC as per RBI Act, 1934 will be done at the year end.
- 11 During the June 2022 quarter the Company listed its first Non Convertible Debentures with NSE amounting to Rs. 40 crs.
- 12 RBI vide circular dated 12 November, 2021 read with clarification dated 15 February, 2022 – "Prudential Norms on Income Recognition, Asset Classification and Provisioning (IRACP) pertaining to Advances – Clarifications" has clarified certain aspects of the extant regulatory guidelines with a view to ensuring uniformity in the implementation of IRACP norms across the lending institutions. Effective October 1 2022, the Company has aligned the classification of Gross Stage 3 assets under Ind AS with the regulatory norms.
- 13 Details of loans transferred / acquired during the quarter ended December 31, 2022, pursuant to RBI circular RBI/DOR/2021-22/86 /DOR.STR.REC.51/21.04.048/2021-22 dated September 24, 2021.

Details of loans not in default acquired through assignment is given below :-

Particulars	From NBFC
Aggregate Principal outstanding of loans Acquired (In Lacs)	1621.43
Aggregate consideration paid (In Lacs)	1621.43
Weighted average maturity of loans (In years)	2.07
Weighted average holding period of Loans (In years)	1.02
Retention of beneficial economic interest (In %)	20%
Coverage of Tangible security coverage (In %)	352%
Rating-wise distribution of rates loans (In Lacs)	NA

- 14 Figures for the previous period/year have been regrouped wherever necessary to confirm to the current period's presentation.

For Profectus Capital Private Limited

  
K V Srinivasan  
Whole Time Director & CEO

Place : Mumbai  
Date : February 13, 2023



**Annexure - I**

**Disclosures in compliance with Regulations 52(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 for the quarter and 9 months ended December 31, 2022**

a) Debt - Equity ratio -	1.49
b) Debt Service Coverage Ratio - Not applicable as the Company is a Non Banking Financial Company registered with Reserve Bank of India	
c) Interest Service Coverage Ratio - Not applicable as the Company is a Non Banking Financial Company registered with Reserve Bank of India	
d) Outstanding redeemable preference shares (Quantity and Value)	
Quantity	13092000
Value	1309
e) Capital Redemption Reserve / Debenture Redemption Reserve : Debenture Redemption Reserve is not required in respect of privately placed debentures in terms of Rule 18(7)(b)(ii) of Companies (Share Capital and Debenture) Rules, 2014	
f) Networth (in lakhs)	92,098
g) Net Profit after tax (in lakhs)	1978
h) Earnings per Share	
i) Basic	0.14
ii) Diluted	0.14
i) Current ratio	1.72
j) Long term debt to working capital	68.34
k) Bad debts to Account receivable ratio	0.00
l) Current liability ratio	0.04
m) Total debts to Total assets	0.58
n) Debtors turnover	Not Applicable
o) inventory turnover	Not Applicable
p) Operating Margin %	13.81%
q) Net Profit Margin %	10.33%
r) Sector specific ratios	
i) CRAR	44.90%
ii) Stage 3 ratio	1.53%



**A. Statement of utilization of issue proceeds:**

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
<b>Profectus Capital Private Limited</b>	INE389Z07021	Private Placement	Non-convertible Debentures	15-June-2022	40,00,00,000	40,00,00,000	No	NA	None

**B. Statement of deviation/ variation in use of Issue proceeds: Not Applicable**

Particulars		Remarks				
Name of listed entity		Nil				
Mode of fund raising		Nil				
Type of instrument		Nil				
Date of raising funds		Nil				
Amount raised		Nil				
Report filed for quarter ended		Nil				
Is there a deviation/ variation in use of funds raised?		Nil				
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?		Nil				
If yes, details of the approval so required?		Nil				
Date of approval		Nil				
Explanation for the deviation/ variation		Nil				
Comments of the audit committee after review		Nil				
Comments of the auditors, if any		Nil				
Objects for which funds have been raised and where there has been a deviation/ variation, in the following table: <b>Not Applicable</b>						
Original object	Modified object, if any	Original allocation	Modified allocation, if any	Funds utilised	Amount of deviation/ variation for the quarter according to applicable object (in Rs.	Remarks, if any



					crore and in (%)	

Deviation could mean:

- a. Deviation in the objects or purposes for which the funds have been raised.
- b. Deviation in the amount of funds actually utilized as against what was originally disclosed.

We request you to kindly acknowledge and take on record the aforesaid information.

Thanking you,

Yours faithfully,

For **PROECTUS CAPITAL PRIVATE LIMITED**



**NITIN PANGARKR**  
**COMPANY SECRETARY**  
Membership No-23863



Date – 13<sup>th</sup> February 2023



# BATLIBOI & PUROHIT

## Chartered Accountants

The Board of Directors  
Profectus Capital Private Limited

**Independent Auditor's Report pursuant to sub-regulation (3) of Regulation 54 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)**

1. This Report is issued in accordance with the terms of our engagement letter with **Profectus Capital Private Limited** ("the Company").
2. We, Batliboi & Purohit, Chartered Accountants, are the statutory auditors of the Company and have been requested by the Company to examine the accompanying Annexure II as at December 31, 2022 (hereinafter the "Statement"), which has been prepared by the Company pursuant to the requirements of sub-regulation (3) of Regulation 54 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) to be read with circular no. SEBI/HO/MIRSD/MIRSD\_CRADT/COR/P/2022/67 dated May 19, 2022 (hereinafter the "SEBI Regulations"). This Report is required by the Company for the purpose of submission with Beacon Trusteeship Limited (hereinafter the "Debenture Trustee" of the Company) to ensure compliance with the SEBI Regulations in respect of listed non-convertible debt securities.

### Management's Responsibility

3. The preparation of the Statement, including the preparation and maintenance of all accounting and other relevant supporting records and documents, is the responsibility of the management of the Company. This responsibility includes the design, implementation and maintenance of internal control relevant to the preparation and presentation of the Statement, and applying an appropriate basis of preparation; and making estimates that are reasonable in the circumstances.
4. The management of the Company is also responsible for ensuring that the Company complies with all the relevant requirements of the SEBI Regulations and for providing all relevant information to the Debenture Trustee and for complying with all the covenants as prescribed in the Debenture Trust Deed entered into between the Company and the Debenture Trustee ('Trust Deed').

### Auditor's Responsibility

5. It is our responsibility to provide limited assurance as to whether:
  - a) the Company has maintained security cover as per the terms of the Debenture Trust Deed
6. We have performed a limited review of the unaudited financial results of the Company for the quarter and nine months ended December 31, 2022, prepared by the Company pursuant to the requirements of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, and have issued an unmodified conclusion vide our report dated February 13, 2023.
7. We conducted our examination of the Statement in accordance with the Guidance Note on Reports or Certificates for Special Purposes (Revised 2016) issued by the ICAI. The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the ICAI. Our scope of work did not involve us performing audit tests for the purposes of expressing an opinion on the fairness or accuracy of any of the financial information or the financial results of the Company taken as a whole. We have not performed an audit, the objective of which would be the expression of an opinion on the financial results, specified elements, accounts or items thereof, for the purpose of this report. Accordingly, we do not express such opinion.



8. We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements, issued by the ICAI.
9. A limited assurance engagement includes performing procedures to obtain sufficient appropriate evidence on the applicable reporting criteria, mentioned in paragraph 5 above. The procedures performed vary in nature and timing from, and are less in extent than for, a reasonable assurance engagement. Consequently, the level of assurance obtained is substantially lower than the assurance that would have been obtained had a reasonable assurance engagement been performed. Accordingly, we have performed the following procedures in relation to the Statement:
- Obtained and read the Debenture Trust Deed and noted security cover required to be maintained by the Company in respect of the listed debentures.
  - Verified that the information contained in the Statement has been accurately extracted and ascertained from the unaudited books of accounts of the Company for the period ended and as at December 31, 2022 and other relevant records and documents maintained by the Company.
  - Examined and verified the arithmetical accuracy of the computation of security cover in the accompanying Statement.
  - Compared the Security Cover with the Security Cover required to be maintained as per the Debenture Trust Deed.

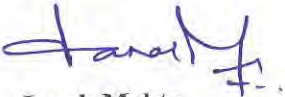
**Opinion**

10. Based on the procedures performed by us, and according to the information, explanations and representations provided by the management, nothing has come to our attention that causes us to believe that:
- The Company has not maintained security cover as per the terms of the Debenture Trust Deed.

**Restriction on use**

11. This Report has been issued at the request of the Company, solely in connection with the purpose mentioned in paragraph 2 above and to be submitted with the accompanying Statement to the Debenture Trustee and should not be used by any other person or for any other purpose. Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other person to whom this report is shown or into whose hands it may come. We have no responsibility to update this Report for events and circumstances occurring after the date of this Report.

For **Batliboi & Purohit**  
Chartered Accountants  
Firm Registration No. 101048W



**Janak Mehta**  
Partner  
Membership No. 116976



Date: February 13, 2023  
Place: Mumbai  
ICAI UDIN: 23116976BGXTVS9480

**Annexure II : Statement of Security Cover in respect of Listed Non-Convertible Debentures for the period ended and as at December 31, 2022**

Column A	Column B	Column C	Column D	Column E	Column F	Column G	Column H	Column I	Column J	Column K	Column L	Column M	Rs in Lakhs	
													Column N	Column O
Particulars	Description of asset for which this certificate relate	Exclusive Charge		Debt for which this certificate being issued	Yes/No	Pari- Passu Charge		Elimination (amount in negative)	(Total C to H)	Market Value for Assets charged on Exclusive basis	Carrying /book value for exclusive charge assets where market value is not applicable) (For Eg. Bank Balance, DSRA market value is not applicable)	Market Value for Passu Assets	Carrying value/book passu charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable)	Total Value (=K+L+M+N)
		Debt for which this certificate being issued	Other Secured Debt			Assets shared by pari passu debt holder (includes debt for which this certificate is issued & other debts with pari-passu charge)	Other assets on which there is pari-passu charge (excluding items covered in column F)							
Relating to Column F														
ASSETS		Book Value	Book Value			Book Value								
Property, Plant and Equipment (excluding Right of use assets)	-	-	-	No		NA	NA	-	230	-	-	NA	NA	NA
Capital Work-in-Progress	-	-	-	No		NA	NA	-	-	-	-	NA	NA	NA
Right of Use Assets	-	-	-	No		NA	NA	-	881	-	-	NA	NA	NA
Goodwill	-	-	-	No		NA	NA	-	-	-	-	NA	NA	NA
Intangible Assets	-	-	-	No		NA	NA	-	166	-	-	NA	NA	NA
Intangible Assets under Development	-	-	-	No		NA	NA	-	-	-	-	NA	NA	NA



**Profectus Capital Private Limited**  
 Regd. Office : B-17, Fourth Floor, Art Guild House, Phoenix Market City, Kurla (West), Mumbai - 400 070. Tel. : +91-22-4919 4400  
 Website : www.profectuscapital.com Email: info@profectuscapital.com CIN : U65999MH2017PTC295967



Column A	Column B	Column C	Column D	Column E	Column F	Column G	Column H	Column I	Column J	Column K	Column L	Column M	Column N	Column O
Particulars	Description of asset for which this certificate relate	Exclusive Charge		Pari- Passu Charge			Assets not offered as Security	Elimination (amount in negative)	(Total C to H)	Market Value for Assets charged on Exclusive basis	Carrying /book value for exclusive charge assets where market value is not applicable (For Eg. Bank Balance, DSRA market value applicable)	Market Value for Pari passu charge Assets	Carrying value/book value for pari passu charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value applicable)	Total Value (=K+L+M+N)
		Debt for which this certificate being issued	Other Secured Debt	Debt for which this certificate being issued	Assets shared by pari passu debt holder (includes debt for which this certificate is issued & other debits with pari-passu charge)	Other assets on which there is pari-passu charge (excluding items covered in column F)								
Investments	-	-	-	No	NA	NA	14,588	-	14,588	-	-	NA	NA	NA
Loans	Identified Business assets	4,266	1,52,855	Yes	NA	NA	40,903	-	1,98,024	4,266	-	NA	NA	4,266
Inventories	-	-	-	No	NA	NA	-	-	-	-	-	NA	NA	NA
Trade Receivables	-	-	-	No	NA	NA	-	-	-	-	-	NA	NA	NA
Cash and Cash Equivalents	-	-	-	No	NA	NA	6,610	-	6,610	-	-	NA	NA	NA
Bank Balances other than Cash and Cash Equivalents	-	-	19,987	No	NA	NA	140	-	20,127	-	-	NA	NA	NA
Others	-	-	-	No	NA	NA	1,309	-	1,309	-	-	NA	NA	NA
<b>Total</b>	-	4,266	1,72,842	No	NA	NA	64,827	-	2,41,934	4,266	-	NA	NA	4,266
Relating to Column F														



Profectus Capital Private Limited

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Column A	Column B	Column C	Column D	Column E	Column F	Column G	Column H	Column I	Column J	Column K	Column L	Column M	Column N	Column O	
Particulars	Description of asset for which this certificate relate	Exclusive Charge		Debt for which this certificate being issued	Pari- Passu Charge			Assets not offered as Security	Elimination (amount in negative) debt amount considered more than once (due to exclusive plus pari passu charge)	(Total C to H)	Market Value for Assets charged on Exclusive basis	Carrying /book value for exclusive assets where market value is not applicable (For Eg. Bank Balance, DSRA market value is not applicable)	Market Value for Pari passu charge Assets	Carrying value/book value for pari passu charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable)	Total Value (=K+L+M+N)
		Debt for which this certificate being issued	Other Secured Debt		Debt for which this certificate being issued	Assets shared by pari passu debt holder (includes debt for which this certificate is issued & other debts with pari-passu charge)	Other assets on which there is pari-passu charge (excluding items covered in column F)								
		Book Value	Book Value	Yes/No	Book Value	Book Value									
<b>LIABILITIES</b>															
Debt securities to which this certificate pertains	-	3,201	-	Yes	NA	NA	-	-	3,201	3,201	-	NA	NA	3,201	
Other debt sharing pari-passu charge with above debt	-		-	No	NA	NA	-	-	-	-	-	NA	NA	NA	
Other Debt	-		-	No	NA	NA	-	-	-	-	-	NA	NA	NA	
Subordinated debt	-		-	No	NA	NA	-	-	-	-	-	NA	NA	NA	
Borrowings	-		-	No	NA	NA	-	-	-	-	-	NA	NA	NA	
Bank	-		1,06,924	No	NA	NA	-	-	1,06,924	-	-	NA	NA	NA	
Debt Securities	-		3,004	No	NA	NA	-	-	3,004	-	-	NA	NA	NA	

Relating to Column F



Profectus Capital Private Limited  
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Column A	Column B	Column C	Column D	Column E	Column F	Column G	Column H	Column I	Column J	Column K	Column L	Column M	Column N	Column O
Particulars	Description of asset for which this certificate relate	Exclusive Charge		Debt for which this certificate being issued	Pari- Passu Charge			Assets not offered as Security	Elimination (amount in negative)	Market Value for Assets charged on Exclusive basis	Carrying /book value for exclusive assets where market value is not applicable (For Eg. Bank Balance, DSRA market value is not applicable)	Market Value for Pari passu charge Assets	Carrying value/book passu charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable)	Total Value (=K+L+M+N)
		Book Value	Other Secured Debt		Yes/No	Book Value	Book Value							
		Book Value			Book Value	Book Value								
Others	-		26,384	No	NA	NA	-	-	26,384	-	-	NA	NA	NA
Trade payables	-		No	No	NA	NA	84	-	84	-	-	NA	NA	NA
Lease	-		No	No	NA	NA	-	-	-	-	-	NA	NA	NA
Liabilities	-		No	No	NA	NA	-	-	-	-	-	NA	NA	NA
Provisions	-		No	No	NA	NA	944	-	944	-	-	NA	NA	NA
Others	-		No	No	NA	NA	7,798	-	7,798	-	-	NA	NA	NA
Total	-	3,201	1,36,312	No	NA	NA	8,826	-	1,48,339	3,201	-	NA	NA	3,201
Cover on Book Value		1.33	1.27											
Cover on Market Value <sup>ix</sup>										1.33				
Relating to Column F														



Profectus Capital Private Limited

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Column A	Column B	Column C	Column D	Column E	Column F	Column G	Column H	Column I	Column J	Column K	Column L	Column M	Column N	Column O	
Particulars	Description of asset for which this certificate relate	Exclusive Charge	Debt for which this certificate being issued	Other Secured Debt	Debt for which this certificate being issued	Assets shared by pari passu debt holder (includes debt for which this certificate is issued & other debts with pari-passu charge)	Other assets on which there is pari-Passu charge (excluding items covered in column F)	Assets not offered as Security	Elimination (amount in negative) debt amount considered more than once (due to exclusive plus pari passu charge)	(Total C to H)	Market Value for Assets charged on Exclusive basis	Carrying /book value for exclusive charge assets where market value is not applicable)	Market Value for Pari passu charge Assets	Carrying value/book value for pari passu charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable)	Total Value (=K+L+M+N)
			Book Value	Book Value	Book Value	Yes/No	Book Value	Book Value	Book Value						
		Exclusive Security Cover Ratio	1.33			Pari-Passu Security Cover Ratio	NA								
Relating to Column F															

For Profectus Capital Private Limited



Mr. Sandip Parikh  
(Chief Financial Officer)

Date : February 13, 2023

Place : Mumbai



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