

NCD/NSE/2022-23/16

13<sup>th</sup> October 2022

The Manager  
Listing Department- Debt  
**National Stock Exchange of India Limited**  
"Exchange Plaza", Bandra-Kurla Complex,  
Bandra (East), Mumbai – 400051

Dear Sir/ Madam,

**Sub:** Half-Yearly Statement of ISIN-wise outstanding private placed Debt Securities as on 30<sup>th</sup> September 2022

Pursuant to SEBI Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 regarding specifications related to International Securities Identification Number (ISINs) for debt securities, please find enclosed the Half Yearly Statement of ISIN-wise privately placed Debt Securities of the Company outstanding as on 30<sup>th</sup> September, 2022 (Annexure-1).

We request you to take the same on record.

Thanking You,

For **Profectus Capital Private Limited**

**Nitin Pangarkar**  
**Company Secretary**  
Membership No. 23863

Copy to:

<b>The Vice President</b> <b>National Securities Depository Limited</b> 4th floor, Trade World, A Wing Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai - 400 013	<b>The Vice President –Operations</b> <b>Central Depository Services (India) Limited</b> Marathon Futurex, A Wing, 25 <sup>th</sup> Floor, N M Joshi Marg, Lower Parel Mumbai- 400013
--	---

## Annexure-I

Name of the issuer	ISIN No.	Issuance Date	Maturity Date	Coupon Rate*	Payment frequency	Embedded option, if any	Amt. issued (Rs. in crores)	Amt. Outstanding (Rs. in crores)
Profectus Capital Private Limited	INE389Z07021	15-June-2022	13-Dec-2024	11%* per annum	Quarterly	NA	40.00	36.00

**\*Coupon Rate-** Repo rate as published by RBI from time to time + spread of 5.10% p.a. i.e. presently, 5.90% +5.1% =11%